

ASX ANNOUNCEMENT

28 March 2023

NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT 2001

RemSense Technologies Limited advises that it has issued 6,333,333 fully paid ordinary shares and 6,333,333 free-attaching options, exercisable at 15c each on or before 15 December 2025, to sophisticated investors as outlined in the announcement on 22 March 2023.

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act 2001 (Cth) ("Act").

The securities were issued without disclosure to investors under Part 6D.2 of the Act.

As at the date of this notice, the Company has complied with:

- (a) The provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) Section 674 of the Act.

As at the date of this notice there is no information that is excluded information for the purposes of Sections 708A(7) and 708A(8) of the Act.

For and on behalf of
RemSense Technologies Limited



David McArthur
Company Secretary
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