

# **Announcement Summary**

# **Entity name**

REMSENSE TECHNOLOGIES LIMITED

#### Date of this announcement

Tuesday March 28, 2023

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options	6,333,333	27/03/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

# 1.1 Name of entity

REMSENSE TECHNOLOGIES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

## 1.2 Registered number type

Registration number

ACN

648834771

#### 1.3 ASX issuer code

REM

## 1.4 The announcement is

☑ New announcement

#### 1.5 Date of this announcement

28/3/2023



#### Part 2 - Issue details

# 2.1 The +securities the subject of this notification are:

Other

## Please specify

Issue of free-attaching options as identified in Appendix 3B lodged 22 March 2023

# 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New	+Seci	ırities

ASX +security code	+Security description	
New class - code to be confirmed	Options	
+Security type	ISIN code	

Options

Date the +securities the subject of this notification were issued

27/3/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? 

✓ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

## **Options Details**

+Security currency	Exercise price	Expiry date
ALID - Australian Dollar	AUD 0 15000000	15/12/2025

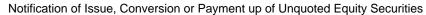
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

#### Description

Options exercisable at \$0.15 on or before 15 December 2025

Any other information the entity wishes to provide about the +securities the subject of this notification





Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Appendix 3B lodged on 22 March 2023

Issue details

## Number of +securities

6,333,333

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Free-attaching options with placement shares

#### Purpose of the issue

To raise additional working capital



#### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
REMO : OPTION EXPIRING 15-DEC-2025 DEFERRED	30,366,488
REMN : ORDINARY FULLY PAID DEFERRED	30,366,488
REM : ORDINARY FULLY PAID	36,461,573

# 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
REMAG : OPTION EXPIRING 30-JUN-2025 EX \$0.40	1,609,881
REMAH : OPTION EXPIRING 30-JUN-2025 EX \$0.25	3,835,000
REMAA : ORDINARY FULLY PAID RESTRICTED	48,304,559
REMAB : OPTION EXPIRING 30-JUN-2023 EX \$0.25	1,294,870
REMAC : OPTION EXPIRING 30-JUN-2023 RESTRICTED	10,613,871
REMAE : OPTION EXPIRING 30-JUN-2024 RESTRICTED	1,750,000
REMAF : OPTION EXPIRING 30-JUN-2024 EX \$0.30	500,000
New class - code to be confirmed : Options	6,333,333



## Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No
- 5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?  $\[ \]$  No
- 5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

6333333

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)? 
⊗ N/A