

28 March 2023

CLEANSING NOTICE

Whitebark Energy Limited (ASX: WBE) (the "Company" or "Whitebark") advises the issue of 24,775,000 fully paid ordinary shares in the capital of the Company at an issue price of \$0.00115 per share. The shares were issued to a consultant in lieu of cash payment.

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act) that:

- 1. the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
- 2. as at the date of this notice, the Company has complied with:
 - a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and

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- b) section 674 of the Corporations Act; and
- 3. As at the date of this notice, there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act.

This announcement has been authorised for release by the Board of Whitebark.

For further information, please contact:

For further information:

Ms. Kaitlin Smith Company Secretary Whitebark Energy

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