



**athena**  
RESOURCES

**ASX Announcement**  
**March 2023**

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# ASX ANNOUNCEMENT

## RESULTS OF MEETING

Athena Resources Limited (ASX:AHN) advises as follows:

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act 2001 (Cth), Athena Resources Limited advises the results of the General Meeting held on 29 March 2023.

All resolutions were carried on a poll. Details of the resolutions, the proxies received, and the votes cast on the poll in respect of each resolution are set out in the attached schedule.

This announcement is Authorised by the Board

Ed Edwards  
Managing Director  
29 March 2023

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**About Athena Resources:** AHN is an Australian ASX listed explorer and developer of highgrade iron ore assets in Western Australia. The Company is focused on its Byro Project, strategically located in the Mid-West region 410km from the Port of Geraldton. The Byro Iron Ore Project has potential to mine and supply premium grade, low impurity magnetite (>70% Iron Content) for the production of green steel, a fast-growing global market opportunity. The Byro Project also contains exciting base metal potential.

**Directors:** Ed Edwards, Hau Wan Wai, Peter Newcomb • **Company Secretary:** Peter Newcomb • **Athena Resources Limited** ACN 113 758 900

## Results of meeting

Name of entity

ATHENA RESOURCES LIMITED

ABN/ACN/ARSN/ARBN

113 758 900

Date of meeting

29 March 2023

| Resolutions voted on at the meeting |  |                     |                            |                               | If decided by poll <sup>5</sup> |                |               |                |            | Proxies received <sup>6</sup> |            |            |                         |
|-------------------------------------|--|---------------------|----------------------------|-------------------------------|---------------------------------|----------------|---------------|----------------|------------|-------------------------------|------------|------------|-------------------------|
| Resolution                          |  | Result <sup>2</sup> | Voting method <sup>3</sup> | If s250U applies <sup>4</sup> | Voted for                       |                | Voted against |                | Abstained  | For                           | Against    | Abstain    | Discretion <sup>9</sup> |
| No <sup>1</sup>                     | Short description                              |                     |                            |                               | Number                          | % <sup>7</sup> | Number        | % <sup>8</sup> | Number     | Number                        | Number     | Number     | Number                  |
| 1                                   | Ratification of prior issue - Shares Placement | Passed              | Poll                       | N/A                           | 311,110,362                     | 85.7%          | 20,148,796    | 14.3%          | 31,666,386 | 311,110,362                   | 20,148,796 | 31,666,386 | 0                       |
| 2                                   | Ratification of prior issue - Shares Placement | Passed              | Poll                       | N/A                           | 274,275,362                     | 75.6%          | 20,148,796    | 24.4%          | 68,501,386 | 274,275,362                   | 20,148,796 | 68,501,386 | 0                       |
| 3                                   | Placement Options                              | Passed              | Poll                       | N/A                           | 274,275,362                     | 75.6%          | 20,148,796    | 24.4%          | 68,501,386 | 274,275,362                   | 20,148,796 | 68,501,386 | 0                       |
| 4                                   | Placement Lead Manager Options                 | Passed              | Poll                       | N/A                           | 300,110,362                     | 82.7%          | 20,148,796    | 17.3%          | 42,666,386 | 300,110,362                   | 20,148,796 | 42,666,386 | 0                       |

Abstained votes include voter exclusions as defined in the Notice of Meeting.