



**International Distributor of
Medicinal Cannabis**

ASX ANNOUNCEMENT

ASX CODE: HHI

30 March 2023

**Dispatch of scheme booklet – scheme of arrangement
with Creso Pharma Ltd**

Health House International Limited (ASX: HHI) (**Health House** or the **Company**) refers to its ASX announcements:

- released on 21 November 2022 in relation to the execution of a scheme implementation deed with Creso Pharma Ltd (ASX: CPH) under which CPH proposed to acquire all the shares in Health House by way of a scheme of arrangement (**Scheme**);
- released on 23 March 2023 in relation to the orders made by the Supreme Court of Western Australia that Health House convene a meeting of Health House shareholders to consider and vote on the Scheme (**Scheme Meeting**) and approving dispatch of an explanatory statement providing information about the Scheme, together with the Notice of Scheme Meeting (together, the **Scheme Booklet**), to Health House shareholders; and
- released on 24 March 2023 in relation to the registration of the Scheme Booklet with the Australian Securities and Investments Commission.

Health House is pleased to announce today the dispatch of the Scheme Booklet following approval by the Court that Health House convene a Scheme Meeting and the registration of the Scheme Booklet with ASIC.

The attached letter, along with a physical copy of the Scheme Booklet and a personalised proxy form, have been dispatched today by post to Health House shareholders who have not elected to receive electronic communications. The letter contains details on where the Scheme Booklet can be viewed and downloaded, and on the Scheme Meeting.

Health House International Limited ACN 149 197 651 (ASX:HHI)
Level 3, 101 St Georges Tce
Perth WA 6000

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admin@healthhouse.com.au

An email containing similar information has been sent to those Health House shareholders who have elected to receive electronic communications.

The Scheme Booklet, including the independent expert's report, will also be available for viewing and downloading on the Health House website at <https://healthhouse.com.au/>.

This announcement has been approved and authorised for release by the board of Health House International Limited.

David Wheeler

Chairman

About Health House (www.healthhouse.com.au)

Health House International and the entities it controls (**the Group**) is an international pharmaceutical distributor specialising in, but not limited to, the distribution of medicinal cannabis products across Australasia, United Kingdom and Europe.

The Group is a fully licenced and regulated specialised importer, exporter and distributor currently distributing medicinal cannabis products from 14 producers to pharmacies, prescribers, specialist medicinal cannabis clinics and researchers across Australasia. In the UK and Germany, the Group holds all relevant licences (including GMP manufacturing), Wholesale Dealers and Controlled Drugs licences the Company supplies pharmacies, hospitals, government departments and other wholesalers with medicinal cannabis and general pharmaceutical products in the UK and Europe. The Group also integrates education of patients and healthcare professionals in the use of medicinal cannabis as a core part of its activities and is developing digital tools to enable a holistic understanding of usage.

For more information, please visit www.healthhouse.com.au

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For further information please contact Company

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Investors

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30 March 2023

Dear Shareholder

HEALTH HOUSE INTERNATIONAL LIMITED – UPCOMING SCHEME MEETING

Health House International Limited (ASX:HHI) (**Health House** or the **Company**) has entered into a Scheme Implementation Deed with Creso Pharma Limited (**Creso**) under which Creso agreed to acquire 100% of the issued shares in Health House by way of a scheme of arrangement (**Scheme**) for scheme consideration of one (1) Creso Consideration Share and 0.25 Creso Consideration Options for every approx. 2.9 Health House Shares. A non-binding term sheet in respect of the proposed Scheme was announced to ASX on 29 July 2022 and execution of the Scheme Implementation Deed was announced to ASX on 21 November 2022

ACCESSING THE SCHEME BOOKLET AND NOTICE OF SCHEME MEETING:

The Scheme Booklet, which includes the Notice of Scheme Meeting, can be accessed online at www.healthhouse.com.au and on Health House's announcement platform at www.asx.com.au. You can also request a free paper copy of the Scheme Booklet via email to info@healthhouse.com.au.

The Health House Scheme Meeting will be held on Tuesday, 2 May 2023 at 1.30pm (AWST). The Company intends to conduct the Meeting in person with shareholders strongly encouraged to vote by lodging a directed proxy appointing the Chair as early as possible and in any event prior to the cut-off for proxy voting as set out in the Notice.

MAKE YOUR VOTE COUNT

To lodge a proxy, access the Notice of Meeting and other meeting documentation visit <https://investorcentre.linkgroup.com/>, select 'Voting' and follow the prompts to lodge your vote using the below information:

Select 'Investor Login' and in the "Single Holding" section enter Health House International Limited or the ASX code HHI in the Issuer name field, your Holder Identification Number (HIN) or Security Reference Number (SRN) (which is shown on the front of your proxy form), postcode, complete the security verification process and click 'Login'. Select the 'Voting' tab and then follow the prompts. You will be taken to have signed your Proxy Form if you lodge it in accordance with the instructions given on the website.

For your proxy appointment to be effective it must be received by 1.30pm (AWST) on Sunday, 30 April 2023.

ATTENDING THE MEETING IN PERSON

The meeting will be held at the offices of Pathways Corporate, Level 3, 101 St Georges Terrace, Perth, WA 6000

Yours faithfully

Tim Slate
Company Secretary
Health House International Limited