

Entitlement Offer Prospectus

Great Boulder Resources Limited [ASX: GBR] (“Great Boulder” or “the Company”) would like to notify Eligible Shareholders that the Non-Renounceable Entitlement Offer Prospectus (“Prospectus”) together with the accompanying personalised Entitlement and Acceptance Form, is available to download at Automic, via the following link: <https://investor.automic.com.au/#/home>

If Eligible Shareholders have any queries on their forms, **please contact Automic on 1300 288 664 (or +61 2 9698 5414 if outside Australia) or email hello@automic.com.au.**

Indicative Timetable

The proposed timetable for the Placement and Entitlement Offer is set out below:

Event	Date
Record Date (the date for identifying Shareholders entitled to participate in the Entitlement Offer).	Wednesday, 22 March 2023
Prospectus despatched to Eligible Shareholders with personalised entitlement and acceptance form, and Company announces despatch has been completed	Monday, 27 March 2023
Entitlement Offer opens	Monday, 27 March 2023
Last day to notify ASX of an extension to the Closing Date	Tuesday, 11 April 2023
Entitlement Offer Closing Date	Friday, 14 April 2023
Announcement to ASX of the results of the Entitlement Offer and any shortfall to the offer	Friday, 21 April 2023
Issue date	Friday, 21 April 2023
New Shares commence normal trading on ASX	Monday, 24 April 2023

Please refer to the Prospectus and ASX announcement on 16 March 2023.

Shareholders should fully consider the Prospectus in deciding whether to acquire the securities. Anyone interested to acquire securities will need to complete the application form that will be in or will accompany the Prospectus.

This announcement has been approved by the Great Boulder Board.

For further information contact:

Andrew Paterson
 Managing Director
 Great Boulder Resources Limited
admin@greatboulder.com.au
www.greatboulder.com.au

 Follow GBR on LinkedIn

Media

Lucas Robinson
 Corporate Storytime
 +61 408 228 889

lucas@corporatestorytime.com



Follow GBR on Twitter

ABOUT GREAT BOULDER RESOURCES

Great Boulder is a mineral exploration company with a portfolio of highly prospective gold and base metals assets ranging from greenfields through to advanced exploration located in Western Australia. The Company's core focus is the Side Well Gold Project at Meekatharra in the Murchison gold field, where the Company has an Inferred Mineral Resource of 6.192Mt @ 2.6g/t Au for 518,000oz Au. The Company is also progressing early-stage exploration at Wellington Base Metal Project located in an emerging MVT province. With a portfolio of highly prospective assets plus the backing of a strong technical team, the Company is well positioned for future success.



FIGURE 1: SIDE WELL LOCATION PLAN

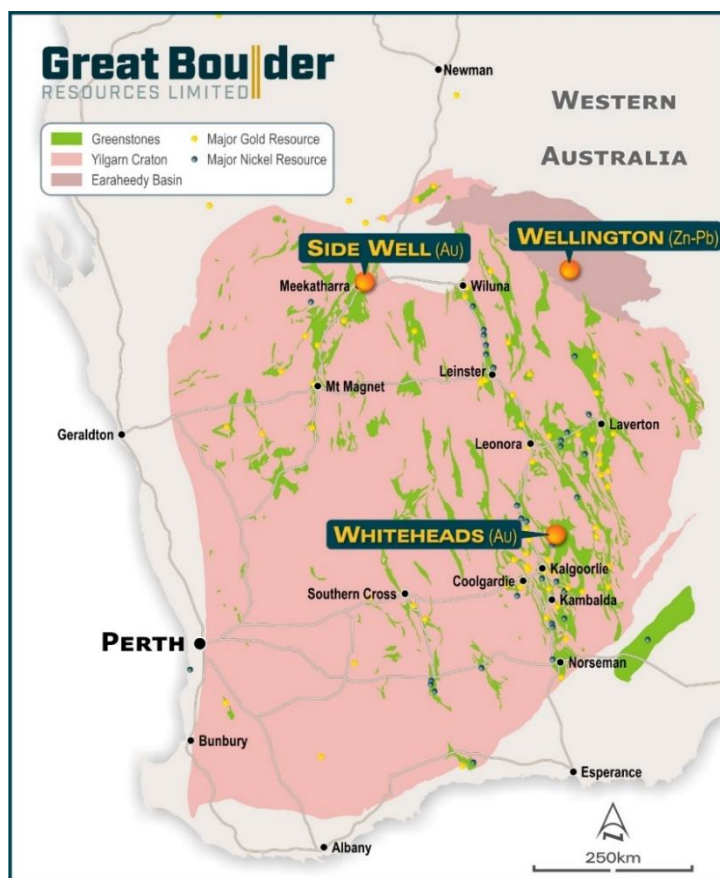


FIGURE 2: GREAT BOULDER'S PROJECTS

COMPETENT PERSON'S STATEMENT

Exploration information in this Announcement is based upon work undertaken by Mr Andrew Paterson who is a Member of the Australasian Institute of Geoscientists (AIG). Mr Paterson has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a 'Competent Person' as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves' (JORC Code). Mr Paterson is an employee of Great Boulder Resources and consents to the inclusion in the report of the matters based on their information in the form and context in which it appears.

The information that relates to Mineral Resources was first reported by the Company in its announcement to the ASX on 1 February 2023. The Company is not aware of any new information or data that materially affects the information included in this announcement and that all material assumptions and technical parameters underpinning the estimates continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.