



Announcement Summary

Entity name

ALDERAN RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Friday March 31, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AL8	ORDINARY FULLY PAID	29,142,850	31/03/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ALDERAN RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

55165079201

1.3 ASX issuer code

AL8

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

31/3/2023

Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
16-Feb-2023 08:55	New - Proposed issue of securities - AL8	An offer of +securities under a +securities purchase plan

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Following the issue of the SPP Shares outlined in this Appendix 2A, the number of SPP Shortfall Shares available for the Company to place is 42,285,721, which can be placed at the discretion of the Company subject to necessary legal requirements and existing placement capacity under ASX Listing Rule 7.1 and 7.1A.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

AL8 : ORDINARY FULLY PAID

Issue date

31/3/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

29,142,850

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00700000

Any other information the entity wishes to provide about the +securities to be quoted

Following the issue of the SPP Shares outlined in this Appendix 2A, the number of SPP Shortfall Shares available for the Company to place is 42,285,721, which can be placed at the discretion of the Company subject to necessary legal requirements and existing placement capacity under ASX Listing Rule 7.1 and 7.1A.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AL8 : ORDINARY FULLY PAID	607,408,930
AL8OA : OPTION EXPIRING 09-SEP-2025	408,688,694

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AL8AK : OPTION EXPIRING 03-AUG-2023 EX 19.5C	3,500,000
AL8AL : OPTION EXPIRING 03-AUG-2023 EX 22.5C	3,500,000
AL8AI : OPTION EXPIRING 30-JUN-2023 EX 8C	10,000,000
AL8AH : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	20,000,000
AL8AM : OPTION EXPIRING 27-MAY-2024 EX \$0.11	5,000,000
AL8AN : OPTION EXPIRING 27-MAY-2024 EX \$0.15	5,000,000