



Cancellation Summary

Entity name

REMSSENSE TECHNOLOGIES LIMITED

Announcement Type

Cancellation of previous announcement

Date of this announcement

Friday March 31, 2023

Reason for the cancellation

Options now cancelled to be reissued under a prospectus

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

REMSSENSE TECHNOLOGIES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

648834771

1.3 ASX issuer code

REM

1.4 The announcement is

☒ Cancellation of previous announcement

1.4c Reason for cancellation of previous announcement

Options now cancelled to be reissued under a prospectus

1.4d Date of previous announcement to this cancellation

28/3/2023

1.5 Date of this announcement

31/3/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Issue of free-attaching options as identified in Appendix 3B lodged 22 March 2023

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code****+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Options Details

+Security currency**Exercise price****Expiry date****Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option****Description****Any other information the entity wishes to provide about the +securities the subject of this notification**



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Appendix 3B lodged on 22 March 2023

Issue details

Number of +securities

6,333,333

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Free-attaching options with placement shares

Purpose of the issue

To raise additional working capital



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
REMO : OPTION EXPIRING 15-DEC-2025 DEFERRED	30,366,488
REMN : ORDINARY FULLY PAID DEFERRED	30,366,488
REM : ORDINARY FULLY PAID	42,794,906

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
REMA : OPTION EXPIRING 30-JUN-2025 EX \$0.40	1,609,881
REMAH : OPTION EXPIRING 30-JUN-2025 EX \$0.25	3,835,000
REMAA : ORDINARY FULLY PAID RESTRICTED	48,304,559
REMAH : OPTION EXPIRING 30-JUN-2023 EX \$0.25	1,294,870
REMAC : OPTION EXPIRING 30-JUN-2023 RESTRICTED	10,613,871
REMAE : OPTION EXPIRING 30-JUN-2024 RESTRICTED	1,750,000
REMAF : OPTION EXPIRING 30-JUN-2024 EX \$0.30	500,000
New class - code to be confirmed : Options	6,333,333



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

6333333

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ N/A