OMNIA METALS GROUP LTD

ASX RELEASE
ASX:OM1

3 APRIL 2023

Multiple High-Priority Targets Identified from Due Diligence

Omnia Metals Group Ltd ("Omnia" or the "Company") is pleased to update the market with results of the due diligence that has been **completed on the Lac Des Montagnes Project ("Project") in the James Bay region, Quebec which has** confirm**ed** five (5) large scale **outcropping** "Spodumene Suite" pegmatites.

HIGHLIGHTS

- Due diligence completed at the Lac Des Montagnes Project, James Bay, Quebec, has confirmed the highly prospective nature of the belt scale opportunity, with multiple outcropping "Spodumene Suite" pegmatites identified.
- An additional, extensively outcropping "Spodumene Suite" pegmatite has been identified, named Senay 15, and is situated on a highly prospective trend which is **2.2km in length and 830m in width** (Figure 1).
- Total of 7 (seven) large scale "Spodumene Suite" pegmatites confirmed with newly acquired, high-resolution satellite imagery highlighting significant surface exposures of pegmatite bodies (Figures 1-4):
    - **Senay 5** - 2.3km in length and 440m in width.
    - **Senay 15** – 2.2km in length and 830m in width.
    - **Senay 9** - 1.5km in length and 410m in width.
    - **Senay 8** – 1km in length and 190m in width.
    - **Senay 21** – 450m in length and 200m in width.
- A total of 58 (fifty-eight) pegmatite granites have been historically mapped within the Project area, with satellite imagery and data review confirming at least 33 (thirty-three) pegmatites outcrop at surface. Of the 9 (nine) highly prospective "Spodumene Suite" pegmatites mapped by MERN within the Project, **7 (seven) are observed to have extensive surface expression highlighting the world class scale of the opportunity.**
- The Company has been working closely with APEX Geoscience and Canadian Mining House in preparation for the summer field season, with key Omnia personnel conducting a site visit in May for the upcoming mapping and sampling programs.

Omnia has completed its due diligence process, which has involved GIS database compilation, acquisition of high-resolution satellite imagery, and interpretation of results by Company and APEX Geoscience geologists. Following the completion of due diligence, multiple high-priority targets have been identified, with newly acquired, high-resolution satellite imagery confirming significant surface exposures of pegmatite bodies.

Many of the high-priority pegmatite granites, termed the "Spodumene Suite", were originally identified by the Government of Quebec's, Ministère des Ressources Naturelles et des Forêts **("MERN")** and are highly prospective for lithium, based on striking geological similarities with the world class Wabouchi lithium deposit (36.7Mt @ 1.16% Li¬2O), located 38 km along strike from Omnia's Lac des Montagnes Project. Following completion of the acquisition, Omnia will turn its focus to planning and executing upcoming mapping and sampling programs.

Omnia Metals' Executive Director, James Warren, commented:

"Through the data acquisition and interpretation process, we have identified several kilometre-scale pegmatite outcrops that we can't wait to start mapping and sampling throughout the upcoming field season. We have a series of high-priority targets and between the Vendors, APEX Geoscience and ourselves, we have a great team ready to systematically test as many as possible, as soon as possible.

Although we still have a lot to learn, we have a significantly enhanced understanding of the geology and controls on mineralisation at the Lac des Montagnes Project, so we are all looking forward to taking the project to the next level and completing boots on ground fieldwork. We look forward to keeping the market regularly updated with news of our progress over the coming months."

UPDATE ON DUE DILIGENCE

Omnia recently engaged APEX Geoscience (refer OM1 ASX release 23 February 2023) to assist in compiling all available geological, geochemical and geophysical data and creating a GIS data room that consists of all publicly available data relevant to the Project. Additionally, the Company has acquired high-quality, 50cm Panchromatic and 2.0m 4-Band Multispectral satellite imagery data over the Project extents which has assisted greatly in identifying outcropping pegmatites for follow up mapping and sampling. The acquired satellite imagery was collected between 2010-2021 with the majority of imagery collected around 2017. Satellite imagery for approximately five percent of the Project area is affected by cloud cover, Omnia will acquire new satellite imagery over these portions of the Project in the summer months once the snow has melted. Of the 58 (fifty-eight) pegmatite granites that have been historically mapped within the Project area, satellite imagery and data review has confirmed at least 33 (thirty-three) pegmatites outcrop at surface. Of the 9 (nine) "highly-prospective" pegmatites mapped by MERN within the Project, 7 (seven) are observed to have extensive surface expression (Table 1).

The satellite imagery has also refined the dimensions of the pegmatite bodies and highlighted the fact that multiple, kilometre-scale, highly prospective pegmatites have had very little work completed upon them historically. As previously reported (refer OM1 ASX release 15 February 2023), the Senay 5 target represents one such target where limited historical mapping has identified a kilometre-scale, highly prospective pegmatite target that satellite imagery shows to have a surface expression of 2.3km x 400m. Further due diligence and data review has highlighted additional, analogous, high-priority targets which include, but are not limited to;

- **Senay 15** – 2.2km x 830m highly prospective zone (as defined by MERN) which is interpreted to outcrop over 1.9km x 640m (Figure 1).

- **Senay 9** - 1.5km x 410m highly prospective zone (as defined by MERN) which is interpreted to outcrop over 1.2km x 320m (Figure 2).

- **Senay 8** – 1km x 190m highly prospective zone (as defined by MERN) which is interpreted to outcrop over 800m x 140m with prominent, mapped, pegmatite ridges extending up to 200m observed in satellite imagery (Figure 3).

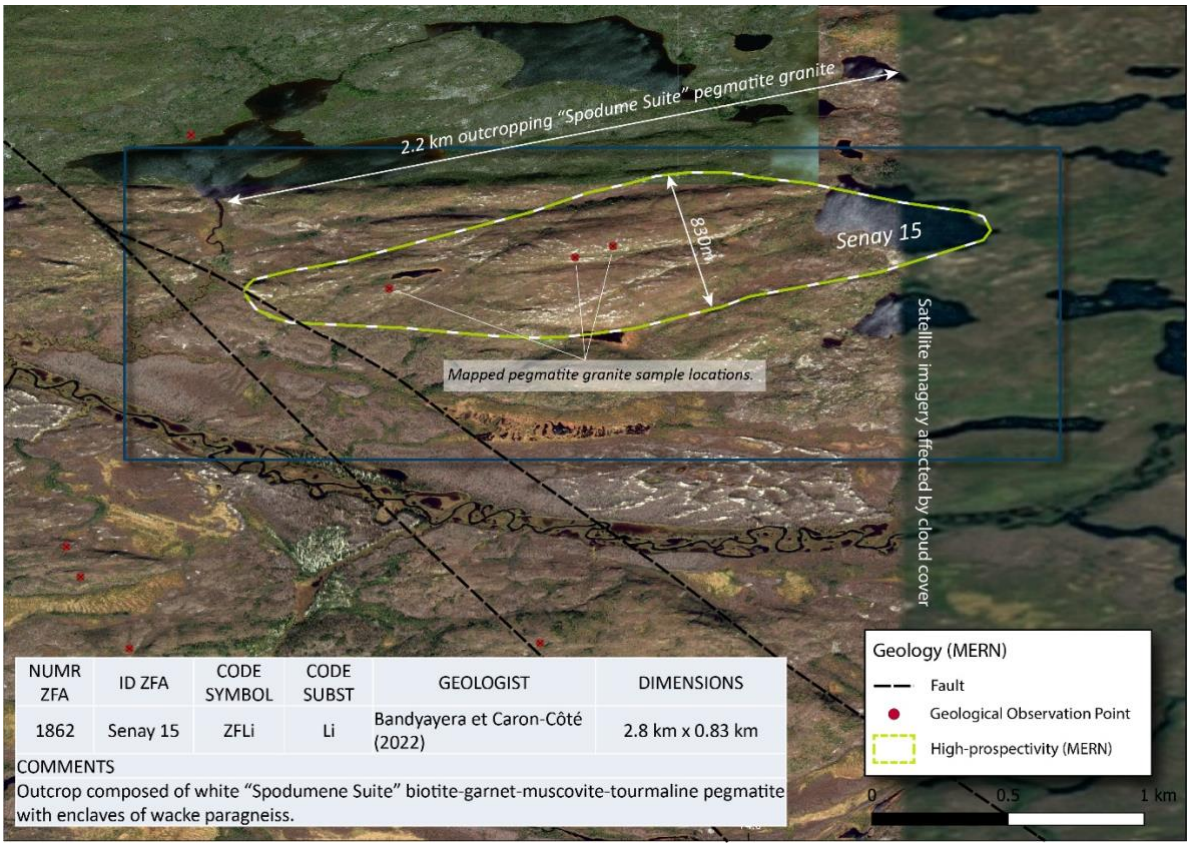
- **Senay 21** – 450m x 200m highly prospective zone (as defined by MERN) which, following geological review, is now interpreted to visibly outcrop over 900m x 210m and is part of a 3.2km prospective pegmatite trend (Figure 4).

These targets represent excellent early-stage opportunities for mapping and sampling to identify potential mineralised zones within the broader pegmatite bodies. Omnia's focus for the upcoming rock chip and mapping programs, in order of priority, will be:

1. Detailed mapping and sampling of outcropping, highly prospective, 'Priority 1' pegmatites targets to identify potential zones of mineralisation within the pegmatite bodies;
2. Additional, regional mapping and sampling of 'Priority 2' outcropping pegmatites to further quantify the prospectivity of each pegmatite body, and;
3. Ground truthing of 'Priority 3' pegmatite targets identified from aerial imagery, geophysics and geological data interpretation.

FUTURE ACTIVITIES

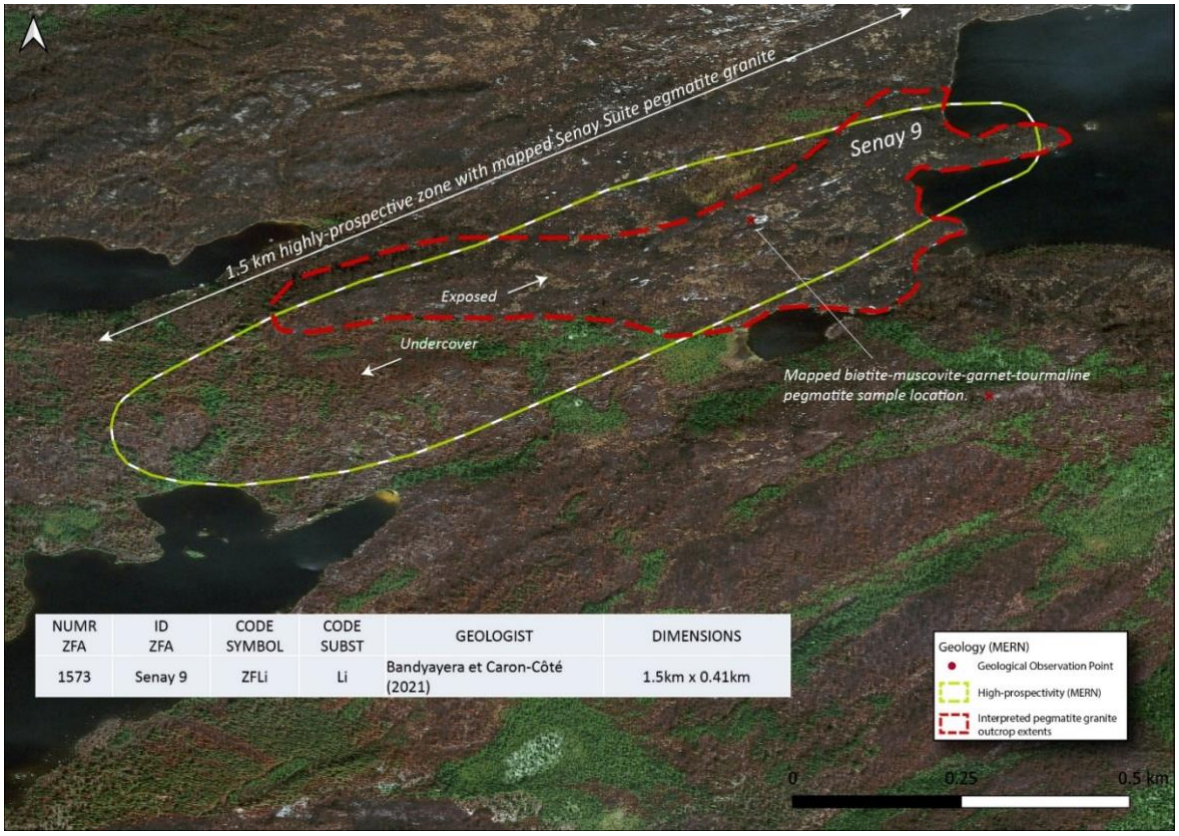
Omnia is currently focussed on finalising the due diligence process, in consultation with the Vendors, in preparation for completion of the acquisition at the upcoming General Meeting, to be held on the 12th April 2023 (refer OM1 ASX release 15 March 2023). Following completion of the acquisition, Omnia will finalise its plans and preparations for the upcoming field season. The Company has been working closely with APEX Geoscience and Canadian Mining House in preparation for the summer field season, with key Omnia personnel completing a site visit in May to engage the local Cree Nations people and relevant stakeholders. Omnia looks forward to updating Shareholders on planned activities and exploration timelines in the coming weeks.



NUMR ZFA	ID ZFA	CODE SYMBOL	CODE SUBST	GEOLOGIST	DIMENSIONS
1862	Senay 15	ZFLi	Li	Bandyayera et Caron-Côté (2022)	2.8 km x 0.83 km

COMMENTS
Outcrop composed of white "Spodumene Suite" biotite-garnet-muscovite-tourmaline pegmatite with enclaves of wacke paragneiss.

Figure 1: Senay 15 Target.



NUMR ZFA	ID ZFA	CODE SYMBOL	CODE SUBST	GEOLOGIST	DIMENSIONS
1573	Senay 9	ZFLi	Li	Bandyayera et Caron-Côté (2021)	1.5km x 0.41km

Figure 2: Senay 9 Target.

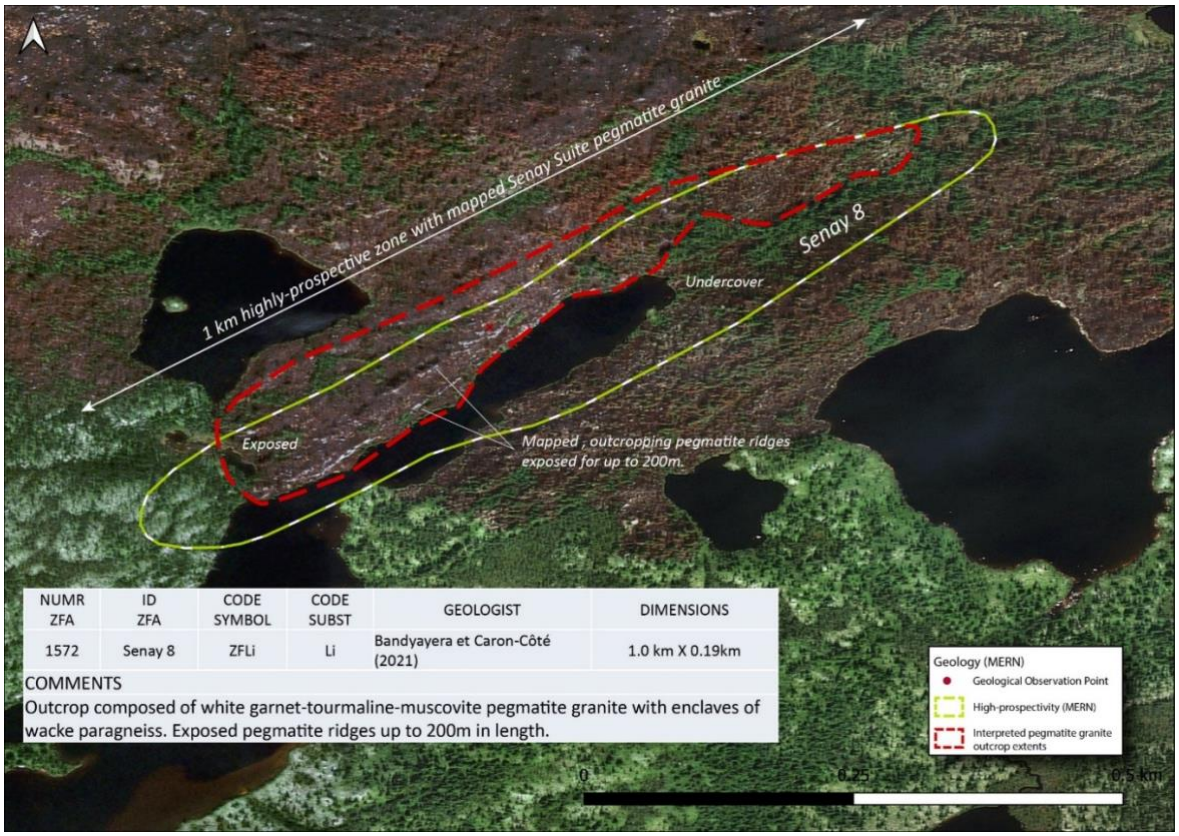


Figure 3: Senay 8 Target.

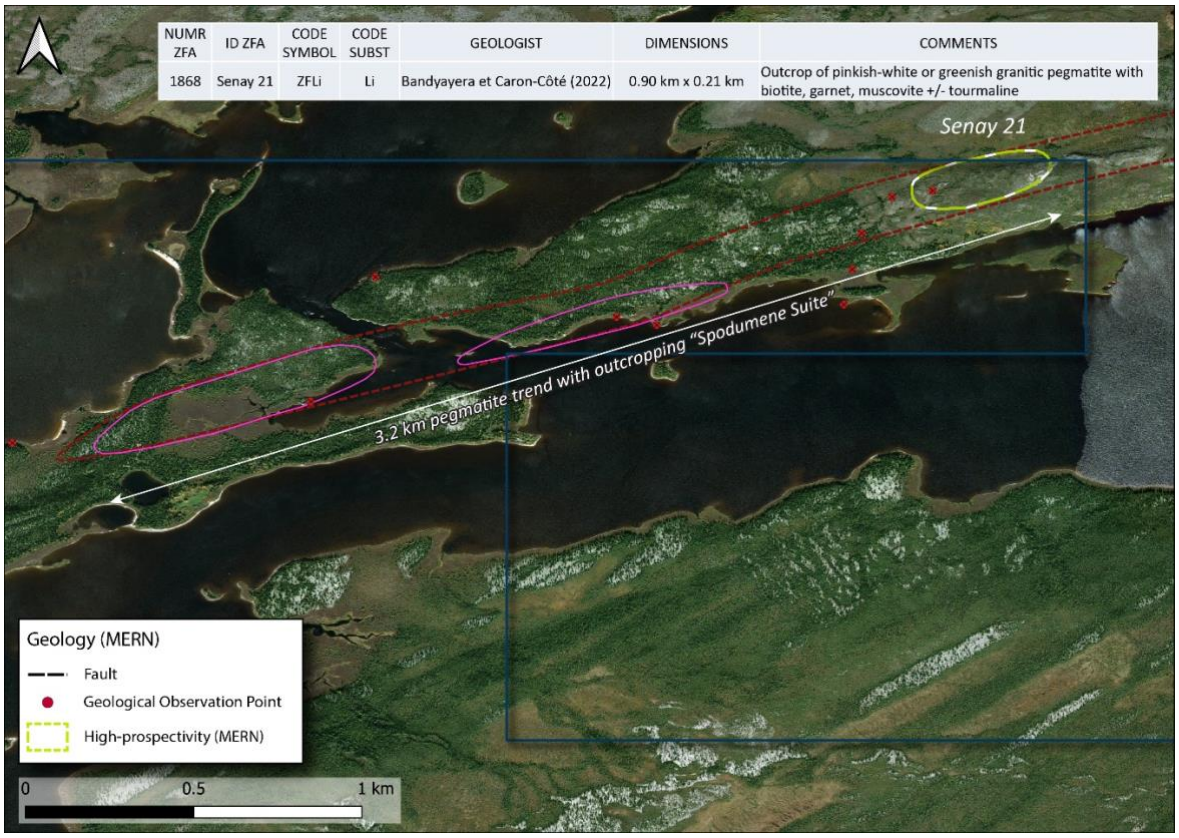


Figure 4: Senay 21 Target belt.

Table 1: Pegmatite granite targets over the Lac des Montagnes Project. Note: coordinates represent centroids of mapped and interpreted pegmatite granite units.

Easting	Northing	MERN ID	DESC_LITH	Priority	MERN Target Extents	Outcrop Extents from Imagery
482597	5736895	1192884	Pegmatite granitique blanche à biotite ± grenat ± muscovite ± tourmaline	2	1.9km x 260m	1.0km x 120m
488839	5740202	1192905	Pegmatite granitique blanche à biotite ± grenat ± muscovite ± tourmaline	2	1.5km x 250m	0.4km x 140m
498620	5745599	1192935	Pegmatite granitique blanche à biotite ± grenat ± muscovite ± tourmaline	3	3.4km x 180m	sporadic pegmatite outcrop/boulders
525921	5743512	1267669	Pegmatite granitique blanche à biotite ± grenat ± muscovite ± tourmaline	2	0.4km x 175m	0.3km x 100m
526588	5743297	1267670	Pegmatite granitique blanche à biotite ± grenat ± muscovite ± tourmaline	2	0.9km x 200m	0.4km x 170m
524043	5748446	1267721	Pegmatite granitique blanche à biotite ± grenat ± muscovite ± tourmaline	2	1.9km x 400m	0.9km x 350m
521328	5748544	1267724	Pegmatite granitique blanche à biotite ± grenat ± muscovite ± tourmaline	2	1.6km x 270m	0.85km x 250m
509391	5748859	1267725	Pegmatite granitique blanche à biotite ± grenat ± muscovite ± tourmaline	2 Senay 2	1.0km x 370m	30% within property boundary
500550	5749264	1267732	Pegmatite granitique blanche à biotite ± grenat ± muscovite ± tourmaline	3	1.2km x 400m	sporadic outcrop along lake edges
501927	5749684	1267733	Pegmatite granitique blanche à biotite ± grenat ± muscovite ± tourmaline	3	1.3km x 450m	sporadic outcrop along lake edges
513963	5749997	1267734	Pegmatite granitique blanche à biotite ± grenat ± muscovite ± tourmaline	3	0.9km x 200m	sporadic pegmatite outcrop/boulders
509938	**5750103**	**1267735**	**Pegmatite granitique blanche à biotite ± grenat ± muscovite ± tourmaline**	**1 Senay 4**	**1.3km x 420m**	**0.92km x 450m**
519691	5750546	1267736	Pegmatite granitique blanche à biotite ± grenat ± muscovite ± tourmaline	2	1.7km x 480m	1.0km x 380m
513266	5750504	1267737	Pegmatite granitique blanche à biotite ± grenat ± muscovite ± tourmaline	3	1.3km x 450m	sporadic pegmatite outcrop/boulders
503358	5750749	1267738	Pegmatite granitique blanche à biotite ± grenat ± muscovite ± tourmaline	3	0.9km x 240m	sporadic pegmatite outcrop/boulders
507732	**5750786**	**1267739**	**Pegmatite granitique blanche à biotite ± grenat ± muscovite ± tourmaline**	**1 Senay 5**	**1.8km x 440m**	**2.3km x 440m**
504599	5751652	1267741	Pegmatite granitique blanche à biotite ± grenat ± muscovite ± tourmaline	3	0.4km x 200m	sporadic pegmatite outcrop/boulders
528141	5757172	1267767	Pegmatite granitique blanche à biotite ± grenat ± muscovite ± tourmaline	2	1.4km x 260m	1.0km x 250m
527269	5757408	1267770	Pegmatite granitique blanche à biotite ± grenat ± muscovite ± tourmaline	2	1.8km x 380m	1.5km x 330m
520099	5757081	1267772	Pegmatite granitique blanche à biotite ± grenat ± muscovite ± tourmaline	2	2.4km x 380m	1.5km x 190m
517742	**5757332**	**1267773**	**Pegmatite granitique blanche à biotite ± grenat ± muscovite ± tourmaline**	**1 Senay 8**	**1.0km x 190m**	**0.8km x 140m, multiple pegmatite ridges**
521411	5755862	1267774	Pegmatite granitique blanche à biotite ± grenat ± muscovite ± tourmaline	2	2.9km x 880m	2.0km x 800m
526504	5757944	1267777	Pegmatite granitique blanche à biotite ± grenat ± muscovite ± tourmaline	2	1.4km x 150m	0.9km x 130m
515204	**5757922**	**1267778**	**Pegmatite granitique blanche à biotite ± grenat ± muscovite ± tourmaline**	**1 Senay 9**	**1.5km x 410m**	**1.2km x 420m**
523119	5757727	1267779	Pegmatite granitique blanche à biotite ± grenat ± muscovite ± tourmaline	2	4.3km x 350m	1.0km x 250m
526015	5758372	1267780	Pegmatite granitique blanche à biotite ± grenat ± muscovite ± tourmaline	3	1.0km x 160m	20% within property boundary
519848	5757888	1267781	Pegmatite granitique blanche à biotite ± grenat ± muscovite ± tourmaline	2	3.3km x 900m	1.5km x 540m
519605	5758821	1267782	Pegmatite granitique blanche à biotite ± grenat ± muscovite ± tourmaline	2	1.2km x 290m	0.62km x 190m
514498	5759235	1267801	Pegmatite granitique blanche à biotite ± grenat ± muscovite ± tourmaline	2	0.45km x 70m	sporadic pegmatite outcrop/boulders
509849	5754718	1267809	Pegmatite granitique blanche à biotite ± grenat ± muscovite ± tourmaline	3	0.55km x 110m	sporadic pegmatite outcrop/boulders

509359	5751359	1294776	Pegmatite granitique blanche à biotite ± grenat ± muscovite ± tourmaline	3	1.1km x 230m	sporadic pegmatite outcrop/boulders
505214	5753243	1294796	Pegmatite granitique blanche à biotite ± grenat ± muscovite ± tourmaline	3	0.3km x 45m	sporadic pegmatite outcrop/boulders
513036	5755136	1294797	Pegmatite granitique blanche à biotite ± grenat ± muscovite ± tourmaline	3	0.45km x 190m	sporadic pegmatite outcrop/boulders
517549	5758572	1294798	Pegmatite granitique blanche à biotite ± grenat ± muscovite ± tourmaline	3	0.82km x 260m	sporadic pegmatite outcrop/boulders
542564	5744428	1301921	Pegmatite granitique blanche à biotite ± grenat ± muscovite ± tourmaline	2 Senay 23	0.9km x 200m	30% within property boundary
539630	**5746624**	**1301934**	**Pegmatite granitique blanche à biotite ± grenat ± muscovite ± tourmaline**	**1 Senay 16**	**0.86km x 200m**	**0.5km x 160m**
547508	5747898	1301951	Pegmatite granitique blanche à biotite ± grenat ± muscovite ± tourmaline	3	1.5km x 260m	outcrop along lake & island edges
549108	5748088	1301952	Pegmatite granitique blanche à biotite ± grenat ± muscovite ± tourmaline	3	0.94km x 240m	outcrop along lake edges
550163	5748474	1301960	Pegmatite granitique blanche à biotite ± grenat ± muscovite ± tourmaline	2	0.88kmx 150m	0.63km x 100m
551299	**5749159**	**1301965**	**Pegmatite granitique blanche à biotite ± grenat ± muscovite ± tourmaline**	**1 Senay 21**	**0.45km x 200m**	**0.76km x 180m**
543325	5754933	1302016	Pegmatite granitique blanche à biotite ± grenat ± muscovite ± tourmaline	3	0.7km x 310m	sporadic pegmatite outcrop/boulders
558446	5755262	1302018	Pegmatite granitique blanche à biotite ± grenat ± muscovite ± tourmaline	3	0.9km x 460m	sporadic pegmatite outcrop/boulders
550398	5755770	1302020	Pegmatite granitique blanche à biotite ± grenat ± muscovite ± tourmaline	3	0.95km x 250m	sporadic pegmatite outcrop/boulders
547252	5755818	1302022	Pegmatite granitique blanche à biotite ± grenat ± muscovite ± tourmaline	2	0.8km x 220m	0.55km x 200m
554357	5756288	1302023	Pegmatite granitique blanche à biotite ± grenat ± muscovite ± tourmaline	2	1.1km x 220m	0.7km x 170m
542005	5756100	1302025	Pegmatite granitique blanche à biotite ± grenat ± muscovite ± tourmaline	3	1.6km x 310m	sporadic pegmatite outcrop/boulders
542558	5756444	1302029	Pegmatite granitique blanche à biotite ± grenat ± muscovite ± tourmaline	3	3.1km x 500m	requires confirmatory mapping/sampling
551238	5757122	1302031	Pegmatite granitique blanche à biotite ± grenat ± muscovite ± tourmaline	2	1.0km x 460m	3 pegmatite ridges up to 300m x 100m in dimension
556230	5757191	1302032	Pegmatite granitique blanche à biotite ± grenat ± muscovite ± tourmaline	2	0.8km x 320m	0.7km x 240m
543804	5757521	1302036	Pegmatite granitique blanche à biotite ± grenat ± muscovite ± tourmaline	2	1.6km x 230m	0.14km x 50m
551293	5757853	1302039	Pegmatite granitique blanche à biotite ± grenat ± muscovite ± tourmaline	3	2.6km x 660m	sporadic pegmatite outcrop/boulders
551005	5758636	1302040	Pegmatite granitique blanche à biotite ± grenat ± muscovite ± tourmaline	3	0.6km x 170m	requires confirmatory mapping/sampling
542198	5759059	1302042	Pegmatite granitique blanche à biotite ± grenat ± muscovite ± tourmaline	2	0.4km x 260m	0.52km x 200m
557414	5759627	1302046	Pegmatite granitique blanche à biotite ± grenat ± muscovite ± tourmaline	2	0.85km x 200m	sporadic pegmatite outcrop/boulders
554658	5760212	1302054	Pegmatite granitique blanche à biotite ± grenat ± muscovite ± tourmaline	2	1.4km x 380m	0.7km x 250m
535627	5760391	1302056	Pegmatite granitique blanche à biotite ± grenat ± muscovite ± tourmaline	2	1.3km x 1.0km	0.7km x 300m
556423	5760954	1302057	Pegmatite granitique blanche à biotite ± grenat ± muscovite ± tourmaline	3	1.2km x 340m	requires confirmatory mapping/sampling
568205	**5759912**	**1303239**	**Pegmatite granitique blanche à biotite ± grenat ± muscovite ± tourmaline**	**1 Senay 15**	**2.8km x 830m**	**1.9km x 640m**

- END –

This announcement is approved for release by the Board of Omnia Metals Group

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About Omnia

Omnia Metals Group Ltd (ASX:OM1) goal is to become a leader in the exploration, and development, of future facing commodities used in advanced technologies and essential to the global energy transition.

Omnia continues to progress its highly prospective Ord Basin Project through extensive approval process in consultation with the local Native Title groups and relevant stakeholders. The Ord Basin Project consists of 1,305km^2 of tenure situated in an emerging district prospective for Norilsk-style nickel-copper-PGE and stratigraphic copper mineral systems. Due to the impact of the extensive flooding in the Kimberley region (which does not materially impact the Company's intentions with respect to the Projects), Omnia expects further delays in conducting on-ground exploration at the Ord Basin Project. The Company will continue to monitor the situation over the coming weeks and months and will update the market as more information comes to light.

The Salt Creek Project covers an area of approximately 223km^2 and is prospective for copper, nickel and gold mineral systems. The Company is currently completing a 9,000m drilling program at the Salt Creek Project targeting gold and nickel-copper mineralisation.

Omnia reaffirms its commitment to complete the exploration programs as outlined in the Company Prospectus.

Competent Persons Statement

The information in this report which relates to Exploration Results is based on information compiled by Dr. James Warren, a Competent Person who is a member of the Australian Institute of Geoscientists. Dr. Warren is the Managing Director of Omnia Metals Group Ltd. Dr. Warren has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the "Australian Code of Reporting of Exploration Results, Mineral Resources and Ore Reserves". Dr. Warren consents to the inclusion in this report of the matters based on the information in the form and context in which it appears.

Forward Looking Statements

Statements contained in this release, particularly those regarding possible or assumed future performance, costs, dividends, production levels or rates, prices, resources, reserves or potential growth of Omnia Metals Group Limited, are, or may be, forward looking statements. Such statements relate to future events and expectations and, as such, involve known and unknown risks and uncertainties. Actual results and developments may differ materially from those expressed or implied by these forward-looking statements depending on a variety of factors.

References

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JORC Code, 2012 Edition – Table 1 report template

Section 1 Sampling Techniques and Data

(Criteria in this section apply to all succeeding sections.)

Criteria	JORC Code explanation	Commentary
Sampling techniques	• *Nature and quality of sampling (eg cut channels, random chips, or specific specialised industry standard measurement tools appropriate to the minerals under investigation, such as down hole gamma sondes, or handheld XRF instruments, etc). These examples should not be taken as limiting the broad meaning of sampling.* • *Include reference to measures taken to ensure sample representivity and the appropriate calibration of any measurement tools or systems used.* • *Aspects of the determination of mineralisation that are Material to the Public Report.* • *In cases where 'industry standard' work has been done this would be relatively simple (eg 'reverse circulation drilling was used to obtain 1 m samples from which 3 kg was pulverised to produce a 30 g charge for fire assay'). In other cases more explanation may be required, such as where there is coarse gold that has inherent sampling problems. Unusual commodities or mineralisation types (eg submarine nodules) may warrant disclosure of detailed information.*	• No sampling completed by the Company. • Work pertaining to the release has involved geological interpretation of publicly available datasets which are available through sigeom.mines.gouv.qc.ca • Ministère des Ressources naturelles et des Forêts (MERN), the Quebec geological survey, has completed mapping with rock types descriptions made publicly available and provided in Table 1. • Sample locations are outlined in Table 1. • No assay data is available for MERN rock samples referred to in the body of the text. • The Company is to complete reconnaissance work to verify publicly available data. • The Company acquired 1600Km2 Archived DigitalGlobe / 50cm Panchromatic & 2.0m 4-Band Multispectral / Collected 2010-2021 through Satellite Imaging Corporation, Houston Texas. • For the new collections, in areas with cloud cover in archive imagery, the Gokturk 50cm sensor will be used in the upcoming spring/summer seasons.
Drilling techniques	• *Drill type (eg core, reverse circulation, open-hole hammer, rotary air blast, auger, Bangka, sonic, etc) and details (eg core diameter, triple or standard tube, depth of diamond tails, face-sampling bit or other type, whether core is oriented and if so, by what method, etc).*	• No drilling completed
Drill sample recovery	• *Method of recording and assessing core and chip sample recoveries and results assessed.* • *Measures taken to maximise sample recovery and ensure representative nature of the samples.* • *Whether a relationship exists between sample recovery and grade and whether sample bias may have occurred due to preferential loss/gain of fine/coarse material.*	• Not applicable

Criteria	JORC Code explanation	Commentary
Logging	• *Whether core and chip samples have been geologically and geotechnically logged to a level of detail to support appropriate Mineral Resource estimation, mining studies and metallurgical studies.* • *Whether logging is qualitative or quantitative in nature. Core (or costean, channel, etc) photography.* • *The total length and percentage of the relevant intersections logged.*	• Not applicable
Sub-sampling techniques and sample preparation	• *If core, whether cut or sawn and whether quarter, half or all core taken.* • *If non-core, whether riffled, tube sampled, rotary split, etc and whether sampled wet or dry.* • *For all sample types, the nature, quality and appropriateness of the sample preparation technique.* • *Quality control procedures adopted for all sub-sampling stages to maximise representivity of samples.* • *Measures taken to ensure that the sampling is representative of the in situ material collected, including for instance results for field duplicate/second-half sampling.* • *Whether sample sizes are appropriate to the grain size of the material being sampled.*	• Not applicable
Quality of assay data and laboratory tests	• *The nature, quality and appropriateness of the assaying and laboratory procedures used and whether the technique is considered partial or total.* • *For geophysical tools, spectrometers, handheld XRF instruments, etc, the parameters used in determining the analysis including instrument make and model, reading times, calibrations factors applied and their derivation, etc.* • *Nature of quality control procedures adopted (eg standards, blanks, duplicates, external laboratory checks) and whether acceptable levels of accuracy (ie lack of bias) and precision have been established.*	• Geophysical datasets and aerial imagery was sourced from Ministère des Ressources naturelles et des Forêts (MERN), the Quebec geological survey. • Interpretation of the geophysical dataset and aerial imagery was completed by the Competent Person, • The Company acquired 1600Km2 Archived DigitalGlobe / 50cm Panchromatic & 2.0m 4-Band Multispectral / Collected 2010-2021 through Satellite Imaging Corporation, Houston Texas. • MERN has completed mapping with rock type descriptions and geological maps made publicly available through sigeom.mines.gouv.qc.ca • The Company is to complete reconnaissance work to verify publicly available data. • Omnia recently engaged APEX Geoscience (refer OM1 ASX release 23 February 2023) to assist in compiling all available geological, geochemical and geophysical data and creating a GIS data room that consists of all publicly available data relevant to the Project.
Verification of sampling and assaying	• *The verification of significant intersections by either independent or alternative company personnel.* • *The use of twinned holes.* • *Documentation of primary data, data*	• The information pertaining to the release has been verified by the Competent Person and APEX Geoscience geologists.

Criteria	JORC Code explanation	Commentary
	entry procedures, data verification, data storage (physical and electronic) protocols. • *Discuss any adjustment to assay data.*	
Location of data points	• *Accuracy and quality of surveys used to locate drill holes (collar and down-hole surveys), trenches, mine workings and other locations used in Mineral Resource estimation.* • *Specification of the grid system used.* • *Quality and adequacy of topographic control.*	• The location of data points referred to in the release have been verified by the Competent Person and APEX Geoscience geologists.
Data spacing and distribution	• *Data spacing for reporting of Exploration Results.* • *Whether the data spacing and distribution is sufficient to establish the degree of geological and grade continuity appropriate for the Mineral Resource and Ore Reserve estimation procedure(s) and classifications applied.* • *Whether sample compositing has been applied.*	• Not applicable
Orientation of data in relation to geological structure	• *Whether the orientation of sampling achieves unbiased sampling of possible structures and the extent to which this is known, considering the deposit type.* • *If the relationship between the drilling orientation and the orientation of key mineralised structures is considered to have introduced a sampling bias, this should be assessed and reported if material.*	• Not applicable
Sample security	• *The measures taken to ensure sample security.*	• Not applicable
Audits or reviews	• *The results of any audits or reviews of sampling techniques and data.*	• The Company has undertaken extensive due diligence on the Project, in consultation with APEX Geoscience, and believes the property to be highly prospective for LCT pegmatites. • The Company will be completing rock chip sampling and mapping programs in the coming months to test the prospectivity of the interpreted pegmatite targets. • Review of geological and geophysical maps and imagery was completed by the Competent Person in consultation with APEX Geoscience geologists.

Section 2 Reporting of Exploration Results

(Criteria listed in the preceding section also apply to this section.)

Criteria	JORC Code explanation	Commentary
Mineral tenement and	• *Type, reference name/number, location and ownership including*	• Information pertaining to mineral claims under the proposed Acquisition have been previously

Criteria	JORC Code explanation	Commentary
land tenure status	*agreements or material issues with third parties such as joint ventures, partnerships, overriding royalties, native title interests, historical sites, wilderness or national park and environmental settings.* • *The security of the tenure held at the time of reporting along with any known impediments to obtaining a licence to operate in the area.*	announced, refer to OM1 ASX Release dated 7th February 2023.
Exploration done by other parties	• *Acknowledgment and appraisal of exploration by other parties.*	• Geological and geophysical datasets were sourced from Ministère des Ressources naturelles et des Forêts (MERN), the Quebec geological survey. • Recently, MERN released a new 1:50,000 scale geological map of the Lac des Montagnes region which has defined several new stratigraphic units and sub- units and led to significantly enhanced understanding of the economic geology of the belt. Prospectivity analysis, for a variety of commodities was completed as part of the process with prospective areas for lithium, gold and base metal mineralisation identified (Bandyayera, 2022). • References are provided in the body of the text
Geology	• *Deposit type, geological setting and style of mineralisation.*	• Regionally the geology is dominated by Archean mafic/ultramafic and sedimentary lithologies intruded by granites.
Drill hole Information	• *A summary of all information material to the understanding of the exploration results including a tabulation of the following information for all Material drill holes:* ○ *easting and northing of the drill hole collar* ○ *elevation or RL (Reduced Level – elevation above sea level in metres) of the drill hole collar* ○ *dip and azimuth of the hole* ○ *down hole length and interception depth* ○ *hole length.* • *If the exclusion of this information is justified on the basis that the information is not Material and this exclusion does not detract from the understanding of the report, the Competent Person should clearly explain why this is the case.*	• Not applicable.
Data aggregation methods	• *In reporting Exploration Results, weighting averaging techniques, maximum and/or minimum grade truncations (eg cutting of high grades) and cut-off grades are usually Material and should be stated.* • *Where aggregate intercepts incorporate short lengths of high grade results and longer lengths of*	• Not applicable.

Criteria	JORC Code explanation	Commentary
	low grade results, the procedure used for such aggregation should be stated and some typical examples of such aggregations should be shown in detail. • *The assumptions used for any reporting of metal equivalent values should be clearly stated.*	
Relationship between mineralisation widths and intercept lengths	• *These relationships are particularly important in the reporting of Exploration Results.* • *If the geometry of the mineralisation with respect to the drill hole angle is known, its nature should be reported.* • *If it is not known and only the down hole lengths are reported, there should be a clear statement to this effect (eg 'down hole length, true width not known').*	• Not applicable.
Diagrams	• *Appropriate maps and sections (with scales) and tabulations of intercepts should be included for any significant discovery being reported These should include, but not be limited to a plan view of drill hole collar locations and appropriate sectional views.*	• Appropriate diagrams are included in the body of the release.
Balanced reporting	• *Where comprehensive reporting of all Exploration Results is not practicable, representative reporting of both low and high grades and/or widths should be practiced to avoid misleading reporting of Exploration Results.*	• Not applicable,
Other substantive exploration data	• *Other exploration data, if meaningful and material, should be reported including (but not limited to): geological observations; geophysical survey results; geochemical survey results; bulk samples – size and method of treatment; metallurgical test results; bulk density, groundwater, geotechnical and rock characteristics; potential deleterious or contaminating substances.*	• The Company continues to complete a thorough geological review of all available data and will collate and interpret all available data as part of the Company's due diligence. • The Company is to complete reconnaissance work to verify publicly available data. • The Company acquired 1600Km2 Archived DigitalGlobe / 50cm Panchromatic & 2.0m 4-Band Multispectral / Collected 2010-2021 through Satellite Imaging Corporation, Houston Texas.
Further work	• *The nature and scale of planned further work (eg tests for lateral extensions or depth extensions or large-scale step-out drilling).* • *Diagrams clearly highlighting the areas of possible extensions, including the main geological interpretations and future drilling areas, provided this information is not commercially sensitive.*	• The Company plans to complete reconnaissance mapping and sampling initially. • The Company will update the market with proposed future work programs.