

Market Announcement

3 April 2023

Ausgold Limited (ASX: AUC) – Trading Halt

Description

The securities of Ausgold Limited ('AUC') will be placed in trading halt at the request of AUC, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 5 April 2023 or when the announcement is released to the market.

Issued by

Nicholas Mountain

Adviser, Listings Compliance



3 April 2023

Mr Alex Forster
ASX Compliance Pty Ltd
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

Via email - TradingHaltsPerth@asx.com.au

Dear Mr Forster

AUSGOLD LIMITED – REQUEST FOR TRADING HALT

Pursuant to Listing Rule 17.1 Ausgold Limited (Company) requests an immediate trading halt to be granted in relation to the Company's securities (ASX code: AUC), I advise that:

- The trading halt is necessary for the Company to make an announcement to the market in relation to a capital raising.
- The trading halt is requested until the earlier of 8.00am AWST on Wednesday 5 April 2023 and the release of an announcement in relation to the proposed capital raising referred to above.
- The Company is not aware of any reason why a trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

This announcement has been authorised for release by the board of Ausgold Limited.

Yours faithfully

AUSGOLD LIMITED

DENIS RAKICH

Director