# Part 1 - Entity and announcement details

1.1 Name of +Entity

SOLIS MINERALS LTD.

1.2 Registered Number Type

ARBN

1.3 ASX issuer code

SLM

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

3/4/2023

**Registration Number** 

653083026

## Part 2 - Details of CDIs and other securities on issue

#### 2.1 Statement for month and year

March-2023

2.2a Number and class of all ASX-quoted CDIs on issue

**ASX +Security Code and Description** 

**CDI Ratio** 

142,500

SLM: CHESS DEPOSITARY INTERESTS 1:1

at end of statement month (A)

Total number of CDIs quoted on ASX Total number of CDIs quoted on ASX Net Difference (A-B) at end of previous month (B)

46,644,970 46,502,470

Reason for change:

Net transfers of securities between CDIs and

Common stock

TSX-V

as quoted / held on

If the total number of CDIs guoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

### 2.2b Number and class of all issued securities not represented by CDIs quoted on ASX

### ASX +Security Code and Description

SLMAB: ORDINARY FULLY PAID

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

**Net Difference (A-B)** 

-142.500

13,821,684 13,964,184

Reason for change:

Transfer of 142,500 Common stocks on TSX-V to CDIs on ASX.

ASX +Security Code and Description

SLMAK: WARRANTS EXPIRING 14-MAY-2023 EX \$0.30

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

**Net Difference (A-B)** 

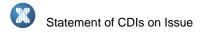
6,889,376 6,889,376

**ASX +Security Code and Description** 

SLMAA: OPTION EXPIRING 23-DEC-2024 RESTRICTED

**Net Difference (A-B)** 

0



Total number of securities at end of statement month (A)

3,666,667

Total number of securities at end of previous month (B)

3,666,667

**ASX +Security Code and Description** 

SLMAF: OPTION EXPIRING 15-DEC-2023 EX \$0.30

Total number of securities at end of statement month (A)

13,749,994

Total number of securities at end of previous month (B)

13,749,994

**ASX +Security Code and Description** 

SLMAG: OPTION EXPIRING 27-OCT-2025 EX \$0.175

Total number of securities at end of statement month (A)

1,650,000

Total number of securities at end of previous month (B)

1,650,000

Net Difference (A-B)

**Net Difference (A-B)** 

0

0

ASX +Security Code and Description

SLMAE: OPTION EXPIRING 23-MAR-2023 EX \$0.25

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

**Net Difference (A-B)** 

-200,000

0 200,000

Reason for change:

200,000 options expired 23 March 2023

**ASX +Security Code and Description** 

SLMAH: OPTION EXPIRING 18-JUN-2026 EX \$0.30

Total number of securities at end of statement month (A)

1,025,000 1,025,000

Total number of securities at end of previous month (B)

0

Statement of CDIs on Issue