

MHC0C0RASXASX134

## Notice under Section 708A(5)(e) of the Corporations Act 2001 – Cleansing Notice

Manhattan Corporation Limited (**MHC or the Company**) provides notification under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**) of the issue of new fully paid ordinary shares in the Company.

This is a Cleansing Notice (**Notice**) in relation to the issue of 500,000,000 Shares at a deemed issue price of \$0.005 per Share (**New Shares**) being the Consideration Shares for the acquisition of Afro Mining Pty Ltd as announced by the Company on 06 February 2023.

The Shares were issued without disclosure to investors under section 708A(5) of the Act on 30 March 2023.

The Act restricts the on-sale of securities issued without disclosure unless the sale is exempt under section 708 or 708A of the Act. By giving this Notice, a sale of the New Shares will fall within the exemption in Section 708A(5) of the Act and the New Shares will be able to be traded immediately.

The Company gives notice, pursuant to section 708A(6) of the Act that:

1. the New Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. this Notice is being given under section 708A(5)(e) of the Act;
3. as at the date of this Notice, the Company has complied with (i) the provisions of Chapter 2M of the Act as they apply to the Company and (ii) sections 674 and 674A of the Act;
4. as at the date of this Notice, there is no information that is excluded information within the meaning of sections 708A(7) and 708A(8) of the Act.

This Announcement is authorised for ASX release by the Chairman of the Manhattan Board of Directors.

**Eryn Kestel**  
**Company Secretary**

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