

Market Announcement

4 April 2023

Genesis Minerals Limited (ASX: GMD) – Trading Halt

Description

The securities of Genesis Minerals Limited ('GMD') will be placed in trading halt at the request of GMD, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 6 April 2023 or when the announcement is released to the market.

Issued by

Nicholas Mountain

Adviser, Listings Compliance



4 April 2023

Australian Securities Exchange Limited
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

By email: tradinghaltsperth@asx.com.au

REQUEST FOR TRADING HALT

Genesis Minerals Limited ("Company") (ASX: GMD) requests a trading halt in its securities in accordance with ASX Listing Rule 17.1 effective immediately pending an announcement by the Company concerning the status of the transaction (**Proposed Transaction**) with St Barbara Limited announced on 12 December 2022, which may include a potential adjustment to the structure of the Proposed Transaction.

The Company requests that the trading halt remain until the earlier of the Company making an announcement to the market in relation to the matter above or the commencement of trading on Thursday 6 April 2023.

The Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Authorised by:

A handwritten signature in blue ink that reads 'G. A. James'.

Geoff James
Company Secretary
Genesis Minerals Limited

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