



4 April 2023

CLEANSING STATEMENT

Dreadnought Resources Limited (“**Dreadnought**” or “**the Company**”) is pleased to advise that 14,000,000 fully paid ordinary shares (“**Shares**”) have been issued to Directors via the recent placement announced to the market on 1 February 2023, at \$0.10 per Share to raise a total of \$1,400,000. The issue of Shares was approved by shareholders at the Company’s General Meeting held on 29 March 2023.

Additionally, the Company has issued 5,000,000 Shares on the exercise of 5,000,000 options exercisable at any time until 25 May 2023 at an exercise price of \$0.006 per option, with the amount raised being \$30,000.

The Company relies on section 708A of the Corporations Act 2001 (Cth) (“**the Act**”) in relation to the issue.

In accordance with section 708A(5)(e) of the Act the following information is provided:

1. This notice is being given within five (5) business days after the day of issue;
2. The issue was made without disclosure to investors under Part 6D.2 of the Act;
3. This notice is given under section 708A(5)(e) of the Act;
4. As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
5. As at the date of this notice, there is no excluded information to be provided in accordance with section 708A(6)(e) of the Act.

The release of the associated Appendix 2As for the issue of shares have been lodged.

Capital Structure

Quoted Securities	
Fully Paid Ordinary Shares	3,312,728,220
Unquoted Securities	
Options @ \$0.006 expiring 25/05/2023	15,000,000
Options @ \$0.005 expiring 09/04/2024	30,000,000
Options @ \$0.005 expiring 30/06/2024	1,500,000
Options @ \$0.04 expiring 02/07/2024	12,100,000
Options @ \$0.06 expiring 11/08/2024	2,000,000
Options @ \$0.06 expiring 26/11/2024	2,000,000
Options @ \$0.065 expiring 14/07/2025	8,500,000
Options @ \$0.1575 expiring 16/12/2025	853,098
Options @ \$0.12 expiring 02/03/2026	1,223,151
Class B Performance Rights expiring 30/06/2024	12,300,001
Class C Performance Rights expiring 30/06/2025	12,299,996

~Ends~

For further information please contact:

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This announcement is authorised for release to the ASX by the Board of Dreadnought.