

## Appendix 3E

### Daily share buy-back notice (*except* minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of Entity

South32 Limited

ABN

84 093 732 597

We (the entity) give ASX the following information.

#### Information about buy-back

1 Type of buy-back

On-market

2 Date Appendix 3C was given  
to ASX

27-Mar-17

**Total of all shares bought back, or in relation to which acceptances have  
been received, before, and on, previous day**

|                                                                                                                                          | Before previous day | Previous day |
|------------------------------------------------------------------------------------------------------------------------------------------|---------------------|--------------|
| 3 Number of shares bought<br>back or if buy-back is an<br>equal access scheme, in<br>relation to which acceptances<br>have been received | 763,263,414         | 376,585      |
| 4 Total consideration paid or payable<br>for the shares                                                                                  | \$2,306,410,733     | \$1,643,718  |

+ See chapter 19 for defined terms.

**Appendix 3E**  
**Daily share buy-back notice**

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|                                        | Before previous day                                                                                                                                                                                        | Previous day        |         |       |           |                    |         |       |           |                                                                                                                                                                                                  |                     |         |                    |         |                                        |         |
|----------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------|---------|-------|-----------|--------------------|---------|-------|-----------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------|---------|--------------------|---------|----------------------------------------|---------|
| 5 If buy-back is an on-market buy-back | <table><tr><td>highest price paid:</td><td>\$4.918</td></tr><tr><td>date:</td><td>31-May-22</td></tr><tr><td>lowest price paid:</td><td>\$1.625</td></tr><tr><td>date:</td><td>13-Mar-20</td></tr></table> | highest price paid: | \$4.918 | date: | 31-May-22 | lowest price paid: | \$1.625 | date: | 13-Mar-20 | <table><tr><td>highest price paid:</td><td>\$4.390</td></tr><tr><td>lowest price paid:</td><td>\$4.340</td></tr><tr><td>highest price allowed under rule 7.33:</td><td>\$4.512</td></tr></table> | highest price paid: | \$4.390 | lowest price paid: | \$4.340 | highest price allowed under rule 7.33: | \$4.512 |
| highest price paid:                    | \$4.918                                                                                                                                                                                                    |                     |         |       |           |                    |         |       |           |                                                                                                                                                                                                  |                     |         |                    |         |                                        |         |
| date:                                  | 31-May-22                                                                                                                                                                                                  |                     |         |       |           |                    |         |       |           |                                                                                                                                                                                                  |                     |         |                    |         |                                        |         |
| lowest price paid:                     | \$1.625                                                                                                                                                                                                    |                     |         |       |           |                    |         |       |           |                                                                                                                                                                                                  |                     |         |                    |         |                                        |         |
| date:                                  | 13-Mar-20                                                                                                                                                                                                  |                     |         |       |           |                    |         |       |           |                                                                                                                                                                                                  |                     |         |                    |         |                                        |         |
| highest price paid:                    | \$4.390                                                                                                                                                                                                    |                     |         |       |           |                    |         |       |           |                                                                                                                                                                                                  |                     |         |                    |         |                                        |         |
| lowest price paid:                     | \$4.340                                                                                                                                                                                                    |                     |         |       |           |                    |         |       |           |                                                                                                                                                                                                  |                     |         |                    |         |                                        |         |
| highest price allowed under rule 7.33: | \$4.512                                                                                                                                                                                                    |                     |         |       |           |                    |         |       |           |                                                                                                                                                                                                  |                     |         |                    |         |                                        |         |

**Participation by directors**

6 Deleted 30/9/2001.

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**How many shares may still be bought back?**

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

|                                                                                                                                                                        |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Up to the number of shares with an aggregate buy-back consideration of US\$124,053,762<br><br>This report's purchases based on a spot A\$:US\$ exchange rate of 0.6762 |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

**Compliance statement**

1. The company is in compliance with all Corporations Law requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: .....  
(Company Secretary)

Date: 5/04/2023

Print name: Claire Tolcon

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+ See chapter 19 for defined terms.