

# Form 603

Corporations Act  
Section 671B

## Notice of initial substantial holder

To: Company Name/Scheme BOWEN COKING COAL LTD

ACN/~~ARSN~~ 064 874 620

### 1. Details of substantial holder (1)

Name: Bank of America Corporation and its related bodies corporate  
(See Appendix C)

ACN/ARSN (if applicable) N/A

The holder became a substantial holder on: 31 March 2023

### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Persons' votes (5)	Voting power (6)
Ordinary	95,831,324	95,831,324	5.21%

### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Merrill Lynch (Australia) Futures Limited	Power to control voting and/or disposal of securities in its capacity as ultimate beneficial owner having a principal position.	Ordinary 23,914,723
Merrill Lynch Markets (Australia) Pty. Limited	Borrowing of securities pursuant to a Prime Brokerage (see Appendix B), with power to control the voting and/or disposal of borrowed securities.	Ordinary 71,916,601

#### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Merrill Lynch (Australia) Futures Limited	Merrill Lynch (Australia) Nominees Pty Ltd	Merrill Lynch (Australia) Futures Limited	Ordinary 23,914,723
Merrill Lynch Markets (Australia) Pty. Limited	Merrill Lynch (Australia) Nominees Pty Ltd	Merrill Lynch Markets (Australia) Pty. Limited	Ordinary 71,916,601

#### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Please see Annexure A.				

#### 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ ARSN (if applicable)	Nature of association
Merrill Lynch (Australia) Futures Limited	Related body corporate
Merrill Lynch (Australia) Nominees Pty Ltd	Related body corporate
Merrill Lynch Markets (Australia) Pty. Limited	Related body corporate

## 7. Addresses

The addresses of persons named in this form are as follows:

Name	Addresses
Bank of America Corporation	100 North Tryon Street, Charlotte, North Carolina, 28255, USA
Merrill Lynch (Australia) Futures Limited	Level 34, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia
Merrill Lynch (Australia) Nominees Pty Ltd	Level 19, 120 Collins St, Melbourne Vic 3000, Australia
Merrill Lynch Markets (Australia) Pty. Limited	Level 34, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia
Merrill Lynch International	2 King Edward Street, London, England, EC1A 1HQ, United Kingdom

## SIGNATURE

Print Name: Kelvin Kwok

Capacity: Authorised signatory

Sign Here:



Date: 4 April 2023

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## Appendix A

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
02/12/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(418,514.00)	(418,514.00)	Refer to App. B
02/12/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(392,466.00)	(392,466.00)	Refer to App. B
02/12/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(1,652,592.00)	(1,652,592.00)	Refer to App. B
02/12/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	1,976,156.00	1,976,156.00	Refer to App. B
05/12/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(563,768.00)	(563,768.00)	Refer to App. B
06/12/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(650,480.00)	(650,480.00)	Refer to App. B
08/12/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	3,581,723.00	3,581,723.00	Refer to App. B
09/12/2022	Merrill Lynch (Australia) Futures Limited	SELL	(825,000.00)	Ordinary	(3,000,000.00)	(3,000,000.00)	N/A
09/12/2022	Merrill Lynch International	Securities borrowed	N/A	Ordinary	525,113.00	525,113.00	Refer to App. B
12/12/2022	Merrill Lynch (Australia) Futures Limited	SELL	(5,036.24)	Ordinary	(17,671.00)	(17,671.00)	N/A
12/12/2022	Merrill Lynch (Australia) Futures Limited	BUY	14,250.00	Ordinary	50,000.00	50,000.00	N/A
13/12/2022	Merrill Lynch (Australia) Futures Limited	BUY	5,294.96	Ordinary	17,949.00	17,949.00	N/A
13/12/2022	Merrill Lynch (Australia) Futures Limited	SELL	(8,579.07)	Ordinary	(29,583.00)	(29,583.00)	N/A
13/12/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(131,863.00)	(131,863.00)	Refer to App. B
13/12/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(16,242.00)	(16,242.00)	Refer to App. B
14/12/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(154,111.00)	(154,111.00)	Refer to App. B
15/12/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(20,580.00)	(20,580.00)	Refer to App. B

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
15/12/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(109,203.00)	(109,203.00)	Refer to App. B
16/12/2022	Merrill Lynch (Australia) Futures Limited	SELL	(500.91)	Ordinary	(1,698.00)	(1,698.00)	N/A
16/12/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(16,242.00)	(16,242.00)	Refer to App. B
19/12/2022	Merrill Lynch (Australia) Futures Limited	SELL	(5,699.10)	Ordinary	(18,997.00)	(18,997.00)	N/A
19/12/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(16,242.00)	(16,242.00)	Refer to App. B
20/12/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(30,546.00)	(30,546.00)	Refer to App. B
21/12/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(29,467.00)	(29,467.00)	Refer to App. B
22/12/2022	Merrill Lynch (Australia) Futures Limited	BUY	5,812.39	Ordinary	19,057.00	19,057.00	N/A
22/12/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(29,467.00)	(29,467.00)	Refer to App. B
22/12/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(16,241.00)	(16,241.00)	Refer to App. B
23/12/2022	Merrill Lynch (Australia) Futures Limited	BUY	15,503.94	Ordinary	51,068.00	51,068.00	N/A
28/12/2022	Merrill Lynch (Australia) Futures Limited	SELL	(13,874.44)	Ordinary	(47,032.00)	(47,032.00)	N/A
28/12/2022	Merrill Lynch (Australia) Futures Limited	BUY	7,626.30	Ordinary	25,421.00	25,421.00	N/A
28/12/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(33,521.00)	(33,521.00)	Refer to App. B
29/12/2022	Merrill Lynch (Australia) Futures Limited	BUY	12,564.39	Ordinary	39,576.00	39,576.00	N/A
29/12/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(34,334.00)	(34,334.00)	Refer to App. B
30/12/2022	Merrill Lynch (Australia) Futures Limited	SELL	(2,369.42)	Ordinary	(7,350.00)	(7,350.00)	N/A

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
30/12/2022	Merrill Lynch (Australia) Futures Limited	BUY	27,570.30	Ordinary	85,869.00	85,869.00	N/A
30/12/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	726,369.00	726,369.00	Refer to App. B
03/01/2023	Merrill Lynch (Australia) Futures Limited	BUY	13,680.15	Ordinary	42,331.00	42,331.00	N/A
03/01/2023	Merrill Lynch (Australia) Futures Limited	SELL	(41,205.56)	Ordinary	(132,614.00)	(132,614.00)	N/A
03/01/2023	Merrill Lynch (Australia) Futures Limited	SELL	(2,704.79)	Ordinary	(8,574.00)	(8,574.00)	N/A
04/01/2023	Merrill Lynch (Australia) Futures Limited	SELL	(3,065.70)	Ordinary	(10,219.00)	(10,219.00)	N/A
04/01/2023	Merrill Lynch (Australia) Futures Limited	SELL	(1,213.96)	Ordinary	(3,916.00)	(3,916.00)	N/A
05/01/2023	Merrill Lynch (Australia) Futures Limited	SELL	(24,474.28)	Ordinary	(79,760.00)	(79,760.00)	N/A
05/01/2023	Merrill Lynch (Australia) Futures Limited	SELL	(2,405.23)	Ordinary	(7,886.00)	(7,886.00)	N/A
06/01/2023	Merrill Lynch (Australia) Futures Limited	SELL	(2,276.51)	Ordinary	(7,227.00)	(7,227.00)	N/A
06/01/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(27,457.00)	(27,457.00)	Refer to App. B
09/01/2023	Merrill Lynch (Australia) Futures Limited	BUY	3,378.81	Ordinary	10,086.00	10,086.00	N/A
09/01/2023	Merrill Lynch (Australia) Futures Limited	SELL	(3,479.67)	Ordinary	(10,086.00)	(10,086.00)	N/A
09/01/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(75,051.00)	(75,051.00)	Refer to App. B
10/01/2023	Merrill Lynch (Australia) Futures Limited	SELL	(1,698.18)	Ordinary	(5,146.00)	(5,146.00)	N/A
10/01/2023	Merrill Lynch (Australia) Futures Limited	SELL	(2,491.13)	Ordinary	(7,665.00)	(7,665.00)	N/A
10/01/2023	Merrill Lynch (Australia) Futures Limited	BUY	1,749.64	Ordinary	5,146.00	5,146.00	N/A

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
12/01/2023	Merrill Lynch (Australia) Futures Limited	BUY	4,166.71	Ordinary	13,441.00	13,441.00	N/A
12/01/2023	Merrill Lynch (Australia) Futures Limited	SELL	(2,540.35)	Ordinary	(8,329.00)	(8,329.00)	N/A
13/01/2023	Merrill Lynch (Australia) Futures Limited	SELL	(12,589.81)	Ordinary	(40,997.00)	(40,997.00)	N/A
13/01/2023	Merrill Lynch (Australia) Futures Limited	BUY	13,819.25	Ordinary	45,309.00	45,309.00	N/A
13/01/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(21,341.00)	(21,341.00)	Refer to App. B
13/01/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(63,646.00)	(63,646.00)	Refer to App. B
16/01/2023	Merrill Lynch (Australia) Futures Limited	SELL	(5,237.14)	Ordinary	(17,753.00)	(17,753.00)	N/A
17/01/2023	Merrill Lynch (Australia) Futures Limited	SELL	(3,403.40)	Ordinary	(12,376.00)	(12,376.00)	N/A
17/01/2023	Merrill Lynch (Australia) Futures Limited	BUY	12,001.28	Ordinary	43,036.00	43,036.00	N/A
18/01/2023	Merrill Lynch (Australia) Futures Limited	BUY	27,587.85	Ordinary	96,911.00	96,911.00	N/A
19/01/2023	Merrill Lynch (Australia) Futures Limited	SELL	(13,506.43)	Ordinary	(46,770.00)	(46,770.00)	N/A
19/01/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(148,632.00)	(148,632.00)	Refer to App. B
20/01/2023	Merrill Lynch (Australia) Futures Limited	SELL	(4,299.77)	Ordinary	(14,453.00)	(14,453.00)	N/A
20/01/2023	Merrill Lynch (Australia) Futures Limited	SELL	(23,974.22)	Ordinary	(80,421.00)	(80,421.00)	N/A
20/01/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(145,315.00)	(145,315.00)	Refer to App. B
23/01/2023	Merrill Lynch (Australia) Futures Limited	SELL	(3,954.36)	Ordinary	(12,756.00)	(12,756.00)	N/A
23/01/2023	Merrill Lynch (Australia) Futures Limited	SELL	(4,750.99)	Ordinary	(15,577.00)	(15,577.00)	N/A

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
23/01/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(155,977.00)	(155,977.00)	Refer to App. B
24/01/2023	Merrill Lynch (Australia) Futures Limited	SELL	(3,754.10)	Ordinary	(12,110.00)	(12,110.00)	N/A
24/01/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(183,155.00)	(183,155.00)	Refer to App. B
25/01/2023	Merrill Lynch (Australia) Futures Limited	BUY	2,555.67	Ordinary	8,146.00	8,146.00	N/A
25/01/2023	Merrill Lynch (Australia) Futures Limited	SELL	(333.38)	Ordinary	(1,050.00)	(1,050.00)	N/A
27/01/2023	Merrill Lynch (Australia) Futures Limited	BUY	3,150.00	Ordinary	10,000.00	10,000.00	N/A
27/01/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(29,644.00)	(29,644.00)	Refer to App. B
27/01/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(161,231.00)	(161,231.00)	Refer to App. B
27/01/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(190,876.00)	(190,876.00)	Refer to App. B
30/01/2023	Merrill Lynch (Australia) Futures Limited	SELL	(5,715.99)	Ordinary	(18,146.00)	(18,146.00)	N/A
30/01/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(1,725,700.00)	(1,725,700.00)	Refer to App. B
30/01/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	1,164,476.00	1,164,476.00	Refer to App. B
31/01/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	6,824,934.00	6,824,934.00	Refer to App. B
01/02/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(1,164,476.00)	(1,164,476.00)	Refer to App. B
01/02/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(1,503,916.00)	(1,503,916.00)	Refer to App. B
01/02/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(4,120,528.00)	(4,120,528.00)	Refer to App. B
01/02/2023	Merrill Lynch International	Securities borrowed	N/A	Ordinary	651,283.00	651,283.00	Refer to App. B
01/02/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(301,943.00)	(301,943.00)	Refer to App. B



Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
02/02/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	6,229,825.00	6,229,825.00	Refer to App. B
03/02/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(651,283.00)	(651,283.00)	Refer to App. B
03/02/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(223,170.00)	(223,170.00)	Refer to App. B
03/02/2023	Merrill Lynch International	Securities borrowed	N/A	Ordinary	874,453.00	874,453.00	Refer to App. B
03/02/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(251,103.00)	(251,103.00)	Refer to App. B
06/02/2023	Merrill Lynch International	Securities borrowed	N/A	Ordinary	573,188.00	573,188.00	Refer to App. B
07/02/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(335,326.00)	(335,326.00)	Refer to App. B
07/02/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(573,188.00)	(573,188.00)	Refer to App. B
07/02/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(623,350.00)	(623,350.00)	Refer to App. B
07/02/2023	Merrill Lynch International	Securities borrowed	N/A	Ordinary	1,196,538.00	1,196,538.00	Refer to App. B
08/02/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(2,369,080.00)	(2,369,080.00)	Refer to App. B
08/02/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(2,630,920.00)	(2,630,920.00)	Refer to App. B
08/02/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	4,512,702.00	4,512,702.00	Refer to App. B
08/02/2023	Merrill Lynch International	Securities borrowed	N/A	Ordinary	548,493.00	548,493.00	Refer to App. B
08/02/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(200,765.00)	(200,765.00)	Refer to App. B
09/02/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(38,289.00)	(38,289.00)	Refer to App. B
10/02/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	2,468,111.00	2,468,111.00	Refer to App. B
10/02/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(2,545,802.00)	(2,545,802.00)	Refer to App. B
10/02/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(548,493.00)	(548,493.00)	Refer to App. B
10/02/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(995,773.00)	(995,773.00)	Refer to App. B
10/02/2023	Merrill Lynch International	Securities borrowed	N/A	Ordinary	1,544,266.00	1,544,266.00	Refer to App. B
13/02/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	2,434,736.00	2,434,736.00	Refer to App. B
13/02/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(1,014,814.00)	(1,014,814.00)	Refer to App. B

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
13/02/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(1,503,930.00)	(1,503,930.00)	Refer to App. B
14/02/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	2,489,247.00	2,489,247.00	Refer to App. B
14/02/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(964,181.00)	(964,181.00)	Refer to App. B
14/02/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(1,488,713.00)	(1,488,713.00)	Refer to App. B
14/02/2023	Merrill Lynch International	Securities borrowed	N/A	Ordinary	40,000.00	40,000.00	Refer to App. B
14/02/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(40,000.00)	(40,000.00)	Refer to App. B
14/02/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(4,733.00)	(4,733.00)	Refer to App. B
14/02/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(44,733.00)	(44,733.00)	Refer to App. B
15/02/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(10,037.00)	(10,037.00)	Refer to App. B
15/02/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(63,753.00)	(63,753.00)	Refer to App. B
16/02/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(53,313.00)	(53,313.00)	Refer to App. B
16/02/2023	Merrill Lynch International	Securities borrowed	N/A	Ordinary	612,949.00	612,949.00	Refer to App. B
16/02/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(568,216.00)	(568,216.00)	Refer to App. B
17/02/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(211,940.00)	(211,940.00)	Refer to App. B
17/02/2023	Merrill Lynch International	Securities borrowed	N/A	Ordinary	868,322.00	868,322.00	Refer to App. B
20/02/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(612,949.00)	(612,949.00)	Refer to App. B
20/02/2023	Merrill Lynch International	Securities borrowed	N/A	Ordinary	1,539,533.00	1,539,533.00	Refer to App. B
20/02/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(926,584.00)	(926,584.00)	Refer to App. B
20/02/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(281,149.00)	(281,149.00)	Refer to App. B
20/02/2023	Merrill Lynch International	Securities borrowed	N/A	Ordinary	966,418.00	966,418.00	Refer to App. B
21/02/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(324,903.00)	(324,903.00)	Refer to App. B
21/02/2023	Merrill Lynch International	Securities borrowed	N/A	Ordinary	907,545.00	907,545.00	Refer to App. B
21/02/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(587,173.00)	(587,173.00)	Refer to App. B
21/02/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(12,368.00)	(12,368.00)	Refer to App. B

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
22/02/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(21,340.00)	(21,340.00)	Refer to App. B
22/02/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(204,362.00)	(204,362.00)	Refer to App. B
22/02/2023	Merrill Lynch International	Securities borrowed	N/A	Ordinary	612,952.00	612,952.00	Refer to App. B
23/02/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(12,659.00)	(12,659.00)	Refer to App. B
23/02/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(1,527,165.00)	(1,527,165.00)	Refer to App. B
23/02/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(907,545.00)	(907,545.00)	Refer to App. B
23/02/2023	Merrill Lynch International	Securities borrowed	N/A	Ordinary	2,434,710.00	2,434,710.00	Refer to App. B
24/02/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(16,959.00)	(16,959.00)	Refer to App. B
24/02/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(2,434,710.00)	(2,434,710.00)	Refer to App. B
24/02/2023	Merrill Lynch International	Securities borrowed	N/A	Ordinary	3,047,662.00	3,047,662.00	Refer to App. B
24/02/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(612,952.00)	(612,952.00)	Refer to App. B
27/02/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(18,138.00)	(18,138.00)	Refer to App. B
28/02/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(8,619.00)	(8,619.00)	Refer to App. B
28/02/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(14,740.00)	(14,740.00)	Refer to App. B
01/03/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(25,259.00)	(25,259.00)	Refer to App. B
02/03/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	1,002,526.00	1,002,526.00	Refer to App. B
02/03/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(1,100,000.00)	(1,100,000.00)	Refer to App. B
03/03/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(85,290.00)	(85,290.00)	Refer to App. B
07/03/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(138,218.00)	(138,218.00)	Refer to App. B
07/03/2023	Merrill Lynch International	Securities borrowed	N/A	Ordinary	648,239.00	648,239.00	Refer to App. B
07/03/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(500,064.00)	(500,064.00)	Refer to App. B

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
08/03/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(148,177.00)	(148,177.00)	Refer to App. B
08/03/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(242,966.00)	(242,966.00)	Refer to App. B
08/03/2023	Merrill Lynch International	Securities borrowed	N/A	Ordinary	1,009,383.00	1,009,383.00	Refer to App. B
08/03/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(648,239.00)	(648,239.00)	Refer to App. B
08/03/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(118,180.00)	(118,180.00)	Refer to App. B
09/03/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(277,150.00)	(277,150.00)	Refer to App. B
09/03/2023	Merrill Lynch International	Securities borrowed	N/A	Ordinary	1,557,920.00	1,557,920.00	Refer to App. B
10/03/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	737,473.00	737,473.00	Refer to App. B
10/03/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(2,429,418.00)	(2,429,418.00)	Refer to App. B
10/03/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(1,009,383.00)	(1,009,383.00)	Refer to App. B
10/03/2023	Merrill Lynch International	Securities borrowed	N/A	Ordinary	3,438,801.00	3,438,801.00	Refer to App. B
10/03/2023	Merrill Lynch International	Securities borrowed	N/A	Ordinary	1,045,020.00	1,045,020.00	Refer to App. B
10/03/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(1,557,920.00)	(1,557,920.00)	Refer to App. B
10/03/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(247,383.00)	(247,383.00)	Refer to App. B
13/03/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	6,327,124.00	6,327,124.00	Refer to App. B
13/03/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(110,725.00)	(110,725.00)	Refer to App. B
13/03/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(737,473.00)	(737,473.00)	Refer to App. B
13/03/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(1,349,248.00)	(1,349,248.00)	Refer to App. B
13/03/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(4,232,488.00)	(4,232,488.00)	Refer to App. B
13/03/2023	Merrill Lynch International	Securities borrowed	N/A	Ordinary	1,458,296.00	1,458,296.00	Refer to App. B
13/03/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(1,045,020.00)	(1,045,020.00)	Refer to App. B
13/03/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(310,468.00)	(310,468.00)	Refer to App. B
14/03/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	6,305,000.00	6,305,000.00	Refer to App. B

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
14/03/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(280,214.00)	(280,214.00)	Refer to App. B
14/03/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(6,327,124.00)	(6,327,124.00)	Refer to App. B
14/03/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(726,821.00)	(726,821.00)	Refer to App. B
14/03/2023	Merrill Lynch International	Securities borrowed	N/A	Ordinary	2,302,082.00	2,302,082.00	Refer to App. B
14/03/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(1,272,925.00)	(1,272,925.00)	Refer to App. B
15/03/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	6,305,000.00	6,305,000.00	Refer to App. B
15/03/2023	Merrill Lynch International	Securities borrowed	N/A	Ordinary	2,244,997.00	2,244,997.00	Refer to App. B
15/03/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(185,371.00)	(185,371.00)	Refer to App. B
15/03/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(1,688,194.00)	(1,688,194.00)	Refer to App. B
16/03/2023	Merrill Lynch International	Securities borrowed	N/A	Ordinary	2,968,287.00	2,968,287.00	Refer to App. B
16/03/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(613,888.00)	(613,888.00)	Refer to App. B
16/03/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(1,381,708.00)	(1,381,708.00)	Refer to App. B
17/03/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	6,494,297.00	6,494,297.00	Refer to App. B
17/03/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(863,289.00)	(863,289.00)	Refer to App. B
17/03/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(2,880,950.00)	(2,880,950.00)	Refer to App. B
17/03/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(2,968,287.00)	(2,968,287.00)	Refer to App. B
20/03/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(998,103.00)	(998,103.00)	Refer to App. B
21/03/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(29,891.00)	(29,891.00)	Refer to App. B
22/03/2023	Merrill Lynch (Australia) Futures Limited	BUY	112,517.04	Ordinary	427,321.00	427,321.00	N/A
22/03/2023	Merrill Lynch (Australia) Futures Limited	SELL	(106,830.25)	Ordinary	(427,321.00)	(427,321.00)	N/A
22/03/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(29,891.00)	(29,891.00)	Refer to App. B
23/03/2023	Merrill Lynch (Australia) Futures Limited	BUY	35,038.50	Ordinary	140,154.00	140,154.00	N/A

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
23/03/2023	Merrill Lynch (Australia) Futures Limited	SELL	(33,636.96)	Ordinary	(140,154.00)	(140,154.00)	N/A
23/03/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(126,270.00)	(126,270.00)	Refer to App. B
24/03/2023	Merrill Lynch (Australia) Futures Limited	BUY	5,650.41	Ordinary	24,515.00	24,515.00	N/A
24/03/2023	Merrill Lynch (Australia) Futures Limited	SELL	(5,515.88)	Ordinary	(24,515.00)	(24,515.00)	N/A
24/03/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(128,978.00)	(128,978.00)	Refer to App. B
27/03/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(204,979.00)	(204,979.00)	Refer to App. B
28/03/2023	Merrill Lynch (Australia) Futures Limited	SELL	(37,668.02)	Ordinary	(163,774.00)	(163,774.00)	N/A
28/03/2023	Merrill Lynch (Australia) Futures Limited	BUY	38,271.53	Ordinary	163,774.00	163,774.00	N/A
28/03/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	4,441,698.00	4,441,698.00	Refer to App. B
28/03/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(966,418.00)	(966,418.00)	Refer to App. B
29/03/2023	Merrill Lynch (Australia) Futures Limited	BUY	18,504.90	Ordinary	82,244.00	82,244.00	N/A
29/03/2023	Merrill Lynch (Australia) Futures Limited	SELL	(18,504.90)	Ordinary	(82,244.00)	(82,244.00)	N/A
29/03/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	3,507,521.00	3,507,521.00	Refer to App. B
30/03/2023	Merrill Lynch (Australia) Futures Limited	SELL	(8,718.61)	Ordinary	(37,907.00)	(37,907.00)	N/A
30/03/2023	Merrill Lynch (Australia) Futures Limited	BUY	8,718.61	Ordinary	37,907.00	37,907.00	N/A
30/03/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	3,509,074.00	3,509,074.00	Refer to App. B
31/03/2023	Merrill Lynch (Australia) Futures Limited	BUY	4,372.00	Ordinary	17,488.00	17,488.00	N/A
31/03/2023	Merrill Lynch (Australia) Futures Limited	SELL	(4,372.00)	Ordinary	(17,488.00)	(17,488.00)	N/A

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
31/03/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	2,898,408.00	2,898,408.00	Refer to App. B

## Appendix B-1: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Regal Funds Management Pty Limited As Trustee For Regal Australian Small Companies Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A



## Appendix B-2: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Regal Funds Management Pty Limited As Trustee For Regal Australian Active Extension Trust
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

## Appendix B-3: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Regal Funds Management Pty Limited As Trustee For Regal Australian Long Short Geared Equity Fund Ac
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

## Appendix B-4: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Regal Funds Management Pty Limited As Trustee For Regal Emerging Companies Fund III
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

## Appendix B-5: Prescribed information

<b>Type of agreement</b>	International Prime Brokerage Agreement
<b>Parties to agreement</b>	Merrill Lynch International and Regal Funds Management Pty Limited As Trustee For Regal Tactical Opportunities Fund
<b>Holder of voting rights</b>	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
<b>Are there any restrictions on voting rights?</b>	No
If yes, detail	N/A
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	N/A

## Appendix B-6: Prescribed information

<b>Type of agreement</b>	International Prime Brokerage Agreement
<b>Parties to agreement</b>	Merrill Lynch International and Regal Funds Management Pty Limited As Trustee Of Regal Emerging Companies Opportunities Fund
<b>Holder of voting rights</b>	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
<b>Are there any restrictions on voting rights?</b>	No
If yes, detail	N/A
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	N/A

## Appendix B-7: Prescribed information

<b>Type of agreement</b>	International Prime Brokerage Agreement
<b>Parties to agreement</b>	Merrill Lynch International and Regal Funds Management Pty Limited As Trustee Of Tasman Market Neutral Fund
<b>Holder of voting rights</b>	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
<b>Are there any restrictions on voting rights?</b>	No
If yes, detail	N/A
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	N/A

## Appendix B-8: Prescribed information

<b>Type of agreement</b>	International Prime Brokerage Agreement
<b>Parties to agreement</b>	Merrill Lynch International and Regal Funds Management Pty Limited As Trustee Of Regal Australian Long Short Equity Fund
<b>Holder of voting rights</b>	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
<b>Are there any restrictions on voting rights?</b>	No
If yes, detail	N/A
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	N/A

## Appendix B-9: Prescribed information

<b>Type of agreement</b>	International Prime Brokerage Agreement
<b>Parties to agreement</b>	Merrill Lynch International and Regal Funds Management Pty Limited As Trustee Of Atlantic Absolute Return Fund
<b>Holder of voting rights</b>	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
<b>Are there any restrictions on voting rights?</b>	No
If yes, detail	N/A
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	N/A



## Appendix B-10: Prescribed information

<b>Type of agreement</b>	International Prime Brokerage Agreement
<b>Parties to agreement</b>	Merrill Lynch International and Regal Investment Fund
<b>Holder of voting rights</b>	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
<b>Are there any restrictions on voting rights?</b>	No
If yes, detail	N/A
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	N/A

## Appendix C

Related bodies corporate	Incorporated	ACN/Registration/Incorporation Number
Merrill Lynch International	United Kingdom	2312079
ML UK Capital Holdings Limited	United Kingdom	4971231
BofAML EMEA Holdings 2 Limited	United States	119605
Merrill Lynch (Australia) Futures Limited	Australia	003639674
Merrill Lynch Markets (Australia) Pty. Limited	Australia	075587816
Merrill Lynch (Australasia) Pty. Ltd	Australia	075923894
Bank of America Global Holdings, LLC	United States	5169939
BofAML Jersey Holdings Limited	Jersey	115831
NB Holdings Corporation	United States	2361372
Bank of America Corporation	United States	N/A628