

5th April 2023

PLACEMENT

Notice Under ASX Listing Rule 3.10.5 and Section 708A of the Corporations Act

Inca Minerals Ltd (**Inca** or **Company**) is pleased to advise that the Company has issued shares to Directors (approved by shareholders) to the total of \$15,625 through the issue of 661,100 fully paid ordinary shares.

Inca provides the following information pursuant to ASX Listing Rule 3.10.5 and Section 708A(5)(e) of the Corporations Act.

The Placement was approved by shareholders at an AGM and there was therefore no requirement for disclosure under Part 6D.2 of the Corporations Act or need to utilise Inca's ASX 7.1 and 7.1A (15% and 10%) Placement Capacity, under sections 708(1) and 708(8) of the Corporations Act.

As at the date of this notice, Inca has complied with:

- (a) The provisions of Chapter 2M of the Corporations Act;
- (b) Section 674 of the Corporations Act; and

There is no excluded information for the purposes of Sections 708A(7) and (8) of the Corporations Act.

M K Smartt

Company Secretary