



5 April 2023

Dear Shareholder

**METALICITY LIMITED – GENERAL MEETING NOTICE**

Metalicity Limited (ASX: MCT) (Metalicity or the Company) will be holding a general meeting at 2.00pm (AWST) on Friday, 5 May 2023 at Grange Consulting 945 Wellington Street, West Perth, WA 6005 (the Meeting).

In accordance with section 110 of the Corporations Act 2001 (Cth), the Company is not sending hard copies of the Notice of General Meeting (Notice) to shareholders unless they have made a valid election to receive documents in hard copy. Instead, a copy of the Notice is available for download electronically from the website link set out below:

<https://www.metalicity.com.au/investors/announcements/>

If you would like to attend the Meeting, you are able to do so in person. The Company strongly encourages all shareholders to vote by directed proxy.

If the above arrangements with respect to the Meeting change, shareholders will be updated via the ASX Market Announcements Platform and on the Company's website at <https://www.metalicity.com.au>.

Should you have any queries in relation to the above or wish to discuss the Notice please do not hesitate to contact Kate Breadmore on [info@metalicity.com.au](mailto:info@metalicity.com.au).

On behalf of the Board,

Kate Breadmore  
**Joint Company Secretary**

*This Announcement is approved by the Board of Metalicity Limited.*

**Enquiries**

**Investors**

Justin Barton  
Managing Director  
+61 8 6500 0202

[jbarton@metalicity.com.au](mailto:jbarton@metalicity.com.au)