

Market Announcement

5 April 2023

Evergreen Lithium Limited (ASX: EG1) – Admission and Quotation

Description

Evergreen Lithium Limited ('EG1') was admitted to the Official List of ASX on Wednesday, 5 April 2023.

The securities of EG1 will commence quotation at 11.30 AM AEST on Tuesday, 11 April 2023.

EG1 raised \$7,000,000 pursuant to the offer under its prospectus dated 13 January 2023 as varied by the supplementary prospectus dated 2 March 2023 by the issue of 28,000,000 shares at an issue price of \$0.25 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 56,230,000
ASX code	Fully paid ordinary shares: EG1
Time	11.30 AM AEST
Date	Tuesday, 11 April 2023
ASX trade abbreviation	EVERGREEN
ISIN	AU0000265324
Registered office	Address: Suite 205, 9-11 Claremont Street, South Yarra VIC 3141 Phone: 1300 288 664 Email: admin@evergreenlithium.com.au
Company secretary	David Franks
Share Registry	Automic Pty Ltd Address: Level 5, 126-130 Phillip Street, Sydney NSW 2000 Phone: 03 9600 0877 Email: hello@automic.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Australia
Dividend policy	See section 5.10 of the Prospectus
Activities	Mining Exploration
Lead manager	Taylor Collison Limited
Underwriter	N/A
ASX restricted securities	124,848,300 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 11 April 2025, being 24 months from the date of Quotation.

15,500,000 options with a nil exercise price exercisable on or before 24 January 2027, classified by ASX as restricted securities and to be held in escrow until 11 April 2025, being 24 months from the date of Quotation.

44,999,999 options exercisable at \$0.30 on or before 24 January 2027, classified by ASX as restricted securities and to be held in escrow until 11 April 2025, being 24 months from the date of Quotation.

500,000 options exercisable at \$0.40 on or before 24 January 2027, classified by ASX as restricted securities and to be held in escrow until 11 April 2025, being 24 months from the date of Quotation.

Other securities not quoted	N/A
-----------------------------	-----

What do I need to do and by when?

For further information, please refer to EG1's Prospectus.

Need more information?

For further information, please call the Company.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Ben Dawson

Adviser, Listings Compliance