

Market Announcement

6 April 2023

Lion One Metals Limited (ASX: LLO) - Trading Halt

Description

The securities of Lion One Metals Limited ('LLO') will be placed in trading halt at the request of LLO, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 12 April 2023 or when the announcement is released to the market.

Issued by

Nicholas Mountain

Adviser, Listings Compliance



6 April 2023

Australian Securities Exchange Level 40, Central Park 152-158 St George's Terrace Perth WA 6000

Dear Sir/Madam,

TRADING HALT REQUEST

Lion One Metals Limited ("LLO") requests a halt in trading in its securities from the commencement of trading today, 6 April 2023.

The trading halt is requested pending an announcement to the market in relation to exploration results.

For the purposes of Listing Rule 17.1, the Company provides the following information:

- (a) The Company requests the trading halt from Thursday 6 April 2023 to the commencement of trading on Wednesday 12 April 2023.
- (b) The trading halt is expected to end with the announcement made by the Company.
- (c) The Company is not aware of any reason why the trading halt should not be granted or any other information necessary to inform the market.

Yours sincerely,

David McArthur

Company Secretary