

6 APRIL 2023

Resignation of Non-Executive Vice Chairman

Celsius Resources Limited ("Celsius" or "the Company") would like to advise the resignation of Mr. Jonathan Colvile as Non-Executive Vice Chairman and Non-Executive Director of the Board effective 6 April 2023.

The Board of Celsius would like to thank Mr. Colvile for his contributions to the Company since his appointment as Non-Executive Director in January 2022, as the Company seeks to find a suitable replacement.

Celsius Chairman Atty. Julito R. Sarmiento said:

"On behalf of the Board, I would like to thank Jonathan for his time on the Celsius Board and in supporting former Chairperson Martin Buckingham in helping finance the MCB Project. Now that the Company is listed in London, Jonathan is taking this opportunity to move on. We wish him all the best on his future endeavors."

This announcement has been authorised by the Board of Directors of Celsius Resources Limited.

The information contained within this announcement is deemed by the Company to constitute inside information as stipulated under the Market Abuse Regulations (EU) No. 596/2014 as it forms part of UK Domestic Law by virtue of the European Union (Withdrawal) Act 2018.

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