

6 April 2023

Company Announcements Platform
Australian Securities Exchange
Level 4, 20 Bridge Street
SYDNEY NSW 2000

CLEANSING NOTICE

Horseshoe Metals Limited (**ASX:HOR**) (**Horseshoe** or **Company**) advises that it has today issued 7,010,788 fully paid ordinary shares as part consideration for drilling services rendered to the Company (**Shares**).

The Shares are part of a class of securities quoted on the Australian Securities Exchange (**ASX**).

Notice pursuant to section 708A(5)(e) of the Corporations Act 2001

The *Corporations Act 2001* (Cth) (**Act**) restricts the on-sale of securities issued without disclosure, unless the sale is exempt under sections 708 or 708A of the Act. By giving this notice, the Shares noted above will fall within the exemption in section 708A(5) of the Act.

In accordance with section 708A(6) of the Act, the Company gives notice to ASX under section 708A(5)(e) of the Act that:

- (a) The Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
- (c) As at the date of this notice and other than as set out above there is no excluded information for the purposes of sections 708A(7) and (8) of the Act, required to be disclosed by the Company pursuant to section 708(6)(e) of the Act.

This announcement has been authorised by the Board of Directors of the Company.

Yours faithfully



Kate Stoney
Director and Company Secretary