# **Form 603**

### Corporations Act 2001 Section 671B

# Notice of initial substantial holder

To Company Name/Scheme	DC Two Limited
ACN/ARSN	155 473 304

### 1. Details of substantial holder (1)

Name	BURTON CAPITAL HOLDINGS PTY LTD <burton a="" c="" investment=""></burton>
ACN/ARSN (if applicable)	638 211 471

The holder became a substantial holder on  $\frac{05}{4}/\frac{04}{2023}$ 

#### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)	
Fully paid ordinary shares (ORD)	14,769,515	14,769,515	11.30%	

#### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
BURTON CAPITAL HOLDINGS PTY LTD <burton a="" c="" investment=""></burton>	Relevant interest pursuant to section 608(1) of the Corporations Act 2001 (Cth)	14,769,515 ORD

#### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant	Registered holder of	Person entitled to be	Class and number of securities
interest	securities	registered as holder (8)	
BURTON CAPITAL	BURTON CAPITAL	BURTON CAPITAL	
HOLDINGS PTY LTD	HOLDINGS PTY LTD	HOLDINGS PTY LTD	14 760 E1E OPP
<pre><burton investment<="" pre=""></burton></pre>	<pre><burton investment<="" pre=""></burton></pre>	<pre><burton investment<="" pre=""></burton></pre>	14,769,515 ORD
A/C>	A/C>	A/C>	

# 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities	
		Cash	Non-cash		

See Annexure A		

#### 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

#### 7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
BURTON CAPITAL HOLDINGS PTY LTD	UNIT 2 234 PIER STREET PERTH WA 6000

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print name	Blake Burton	capacity	Director
sign here	BRut	date	05 /04 / 2023

#### **DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement: and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations  $\mbox{Act 2001}.$ 

- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in

relation to the acquisition	ns, even if they are not paid	d directly to the person f	from whom the releva	nt interest was acquii	red.

# **Annexure A**

This is Annexure A of 1 page referred to in the Form 603 (Notice of Initial Substantial Holder) dated 5 April 2023.

Blake Burton Sole Director

**Burton Capital Holdings Pty Ltd** 

Dated: 05/04/2023

Holder of relevant interest	Date of acquisition	Consideration		Price	Class and number of securities
		Cash	Non-cash		
BURTON CAPITAL HOLDINGS PTY	5/04/2023	-	Shares held in	0.0500	13,911,182 ORD
LTD <burton a="" c="" investment=""></burton>			Attained		
			Group Pty Ltd		
BURTON CAPITAL HOLDINGS PTY	23/03/2023	On-market	-	0.0280	50,000 ORD
LTD <burton a="" c="" investment=""></burton>		purchase			
BURTON CAPITAL HOLDINGS PTY	22/03/2023	On-market	-	0.0280	1,459 ORD
LTD <burton a="" c="" investment=""></burton>		purchase			
BURTON CAPITAL HOLDINGS PTY	21/03/2023	On-market	-	0.0260	98,541 ORD
LTD <burton a="" c="" investment=""></burton>		purchase			
BURTON CAPITAL HOLDINGS PTY	11/05/2022	On-market	-	0.0790	125,000 ORD
LTD <burton a="" c="" investment=""></burton>		purchase			
BURTON CAPITAL HOLDINGS PTY	10/05/2022	On-market	-	0.0800	126 ORD
LTD <burton a="" c="" investment=""></burton>		purchase			
BURTON CAPITAL HOLDINGS PTY	9/05/2022	On-market	-	0.0790	124,874 ORD
LTD <burton a="" c="" investment=""></burton>		purchase			
BURTON CAPITAL HOLDINGS PTY	3/12/2021	Participation	-	0.1500	333,333 ORD
LTD <burton a="" c="" investment=""></burton>		in placement			
BURTON CAPITAL HOLDINGS PTY	6/11/2020	Participation	-	0.2000	125,000 ORD
LTD <burton a="" c="" investment=""></burton>		in IPO			
Total					14,769,515 ORD