



Announcement Summary

Entity name

ORA GOLD LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday April 11, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
OAUAA	OPTION EXPIRING 08-APR-2023 EX 1.5C	10,000,000	Expiry of option or other convertible security without exercise or conversion	08/04/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

ORA GOLD LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

74950465654

1.3 ASX issuer code

OAU

1.4 The announcement is

New announcement

1.5 Date of this announcement

11/4/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

OAUAA : OPTION EXPIRING 08-APR-2023 EX 1.5C

Unquoted +equity securities that have ceased

Number of securities that have ceased

10,000,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

8/4/2023

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Not applicable



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OAU : ORDINARY FULLY PAID	3,936,925,132

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OAUAAA : OPTION EXPIRING 09-MAR-2025 EX \$0.006	738,173,345
OAUAF : OPTION EXPIRING 10-DEC-2024 EX \$0.02	5,000,000
OAUAD : OPTION EXPIRING 18-AUG-2023 EX 2C	1,900,000
OAUAC : OPTION EXPIRING 16-JUL-2023 EX 2.5C	5,000,000
OAUAAC : OPTION EXPIRING 27-MAR-2025 EX \$0.006	738,173,345
OAUAAD : PERFORMANCE RIGHTS	164,038,547
OAUAAE : OPTION EXPIRING 27-MAR-2028 EX \$0.006	64,458,205
OAUAA : OPTION EXPIRING 08-APR-2023 EX 1.5C	0
OAUAB : OPTION EXPIRING 08-APR-2025 EX 1.8C	28,750,000
OAUAE : OPTION EXPIRING 01-MAR-2026 EX \$0.037	12,000,000
OAUAAB : OPTION EXPIRING 28-FEB-2026 EX \$0.0045	30,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.