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ASX Announcement

11 April 2023

Exercise of Performance Rights

GBM Resources Ltd (ASX:GBZ) (GBM or Company) advises of the issue of 395,000 ordinary fully paid shares on the exercise of vested employee performance rights, previously issued pursuant to the terms and conditions of the Company's Performance Rights and Option Plan.

An Appendix 2A seeking quotation of the abovementioned securities will be lodged with ASX following this announcement. Also attached is a cleansing notice issued in respect of the issue of abovementioned securities.

This ASX announcement was approved and authorised for release by:

Peter Rohner, Managing Director

ASX Announcement

11 April 2023

The Manager
Company Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

Dear Sir or Madam

GBM RESOURCES LIMITED SECONDARY TRADING NOTICE – NOTIFICATION PURSUANT TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT 2001

This notice is given by GBM Resources Limited (ACN 124 752 745) (“GBM”) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (“the Act”).

On 11 April 2023 GBM issued a total of 395,000 shares pursuant to the exercise of vested employee performance rights without disclosure under Part 6D.2 of the Corporations Act.

GBM gives notice under section 708A(5)(e) of the Act that:

- (a) The shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) as a disclosing entity, GBM is subject to regular reporting and disclosure obligations;
- (c) as at the date of this notice, GBM has complied with the provisions of Chapter 2M as they apply to GBM and section 674 of the Act; and
- (d) as at the date of this notice, there is no information that is ‘excluded information’ within the meaning of section 708A(7) and 708A(8) of the Act which is required to be disclosed by GBM under section 708A(6)(e) of the Act.

On behalf of the Board of GBM Resources Limited

Dan Travers
Company Secretary