

11 April 2023

**Zeta Resources Limited**  
("Zeta" or the "Company")

**Net Tangible Asset Backing Per Share**  
**at 31 March 2023**

Pursuant to ASX Listing Rule 4.12, the Company announces that the unaudited net tangible asset ("NTA") backing for the Company's ordinary shares as at 31 March 2023, in Australian Dollars, was as follows:

|            |                        |
|------------|------------------------|
| Total NTA: | 37.39 cents per share* |
|------------|------------------------|

\*Listed securities and loans to listed securities comprise 67.54% of total investments.

This announcement has been authorised by Zeta's Investment Manager:  
ICM Limited

For further information, please contact:

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ICM

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