



Announcement Summary

Entity name

MINREX RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday April 12, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
MRRAO	OPTION EXPIRING 08-APR-2023 EX \$0.04	49,885,417	Expiry of option or other convertible security without exercise or conversion	08/04/2023
MRRAP	OPTION EXPIRING 09-APR-2023 EX \$0.045	18,000,000	Cancellation pursuant to an employee share scheme buy-back	08/04/2023
MRRAP	OPTION EXPIRING 09-APR-2023 EX \$0.045	500,000	Expiry of option or other convertible security without exercise or conversion	09/04/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

MINREX RESOURCES LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

81151185867

1.3 ASX issuer code

MRR

1.4 The announcement is

New announcement

1.5 Date of this announcement

12/4/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

MRAO : OPTION EXPIRING 08-APR-2023 EX \$0.04

Unquoted +equity securities that have ceased

Number of securities that have ceased

49,885,417

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

8/4/2023

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

MRRAP : OPTION EXPIRING 09-APR-2023 EX \$0.045

Unquoted +equity securities that have ceased

Number of securities that have ceased

18,000,000

Reason for cessation

Cancellation pursuant to an employee share scheme buy-back

Date of cessation

8/4/2023

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

MRRAP : OPTION EXPIRING 09-APR-2023 EX \$0.045

Unquoted +equity securities that have ceased

Number of securities that have ceased

500,000



Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

9/4/2023

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MRR : ORDINARY FULLY PAID	1,084,867,503

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MRRAO : OPTION EXPIRING 08-APR-2023 EX \$0.04	0
MRRAQ : PERFORMANCE RIGHTS	36,500,000
MRRAC : OPTION EXPIRING 02-DEC-2024 EX \$0.10	96,895,162
MRRAD : OPTION EXPIRING 02-DEC-2025 EX \$0.10	5,000,000
MRRAE : OPTION EXPIRING 02-DEC-2025 EX \$0.12	5,000,000
MRRAP : OPTION EXPIRING 09-APR-2023 EX \$0.045	0

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.