

ASX RELEASE

12 April 2023

RESULTS OF GENERAL MEETING OF SHAREHOLDERS

The Directors of Omnia Metals Group Limited advise that at the General Meeting of shareholders held today at 10.00am in Subiaco, all resolutions were passed by way of a poll.

The information required by section 251AA(2) of the Corporations Act 2001 (Cth) in respect of each resolution passed at the meeting is set out below.

This announcement is approved for release by the Board of Omnia Metals Group

For further information please contact:

James Warren

Managing Director

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**Results of Meeting
12 April 2023**

				Poll Result						Proxies received			
Resolution		Result	Voting method	If s250U applies	Voted For		Voted Against		Abstained	For	Against	Abstain	Discretion
					Number	%	Number	%	Number				
1	Approval to Issue Consideration Shares	Passed	Poll	N/A	7,934,356	100%	0	0	0	7,821,855	0	0	0
2	Approval to Issue Facilitation Shares	Passed	Poll	N/A	7,934,356	100%	0	0	0	7,821,855	0	0	0
3	Approval to Issue Placement Shares	Passed	Poll	N/A	7,934,356	100%	0	0	0	7,821,855	0	0	0