

## NOTICE IN ACCORDANCE WITH ASIC CORPORATIONS (SHARE AND INTEREST PURCHASE PLANS) INSTRUMENT 2019/547

This notice is given by Podium Minerals Limited (**Company**) in accordance with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 (**Instrument**) in relation to an offer of fully paid ordinary shares under a share purchase plan (**SPP**) announced on Tuesday, 11 April 2023.

The Company gives notice that:

1. The Company will make offers to issue shares under a SPP without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (**the Act**).
2. This notice is given in accordance with the Instrument.
3. As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act.
4. As at the date of this notice, there is no excluded information (in accordance with the requirements of subsections 708A(7) and (8) of the Act as if this notice were a notice under paragraph 708A(5)(e) of the Act).

**This announcement has been approved for release by the Board of Podium Minerals Limited.**

**For further information, please contact:**

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