

13 April 2023

Mr Sam Dorland
Australian Securities Exchange Limited
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

REQUEST FOR EXTENSION OF VOLUNTARY SUSPENSION

Genesis Minerals Limited (“Company”) (ASX: GMD) requests an extension to the current voluntary suspension be implemented for the Company’s securities quoted on the Australian Securities Exchange (**ASX**) in accordance with ASX Listing Rule 17.2.

In accordance with ASX Listing Rule 17.2, the Company provides the following information in relation to the extension request:

1. As set out in the request for trading halt dated 4 April 2023 and the request for voluntary suspension dated 6 April 2023, the Company is currently working on a potential adjustment to the structure of the transaction with St Barbara Limited announced on 12 December 2022 (**Proposed Transaction**).
2. The Company has not concluded discussions on the potential adjustment to the structure of the Proposed Transaction however discussions between the parties are progressing.
3. The Company requests that the voluntary suspension remains in place until Monday 17 April 2023, or otherwise when an announcement regarding the status of the Proposed Transaction can be made.
4. The Company is not aware of any reason why the extension to the voluntary suspension should not be granted or any other information necessary to inform the market about the voluntary suspension.

Authorised by:



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