

14 April 2023

Niagara West Phase 1 RC Program Update

Highlights

- 2500m RC drilling program to commence late April at Niagara West
- Priority gold targets to be tested
- CSA Global engaged for exploration management
- Red Rock Drilling appointed drilling contractor

Regener8 Resources NL (ASX: R8R) (**Regener8** or the **Company**) is pleased to provide a market update regarding the pending commencement of the Niagara West Phase 1 RC Drilling Program at the Kookynie Gold Project.

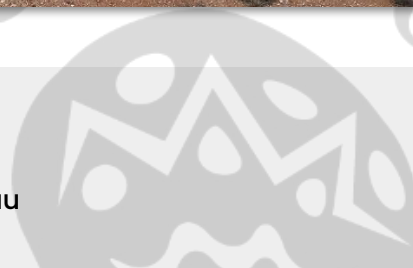
Further to the recent auger program results (ASX Announcement 31 January 2023) and new target generation with CSA Global (ASX Announcement 08 March 2023), the Company has recently undertaken a site reconnaissance visit at Niagara West, in preparation for drilling commencement in April 2023.



Figure 1: Dr Peter Neumayr from CSA Global inspecting the Green Bullet prospect prior to the Phase 1 RC Drilling campaign.

“ We welcome onboard Red Rock Drilling as a business partner to Regener8. The engagement has synergies, with both companies having achieved Climate Active (Carbon Neutral) certification. This demonstrates shared values and awareness by the companies, placing climate and country front of mind in business decisions and activities. **”**

Stephen Foley
Managing Director





The Company has engaged CSA Global to coordinate and manage the 2500m exploration program. Kalgoorlie based contractor, Red Rock Drilling, has also been contracted for the RC drilling scope.

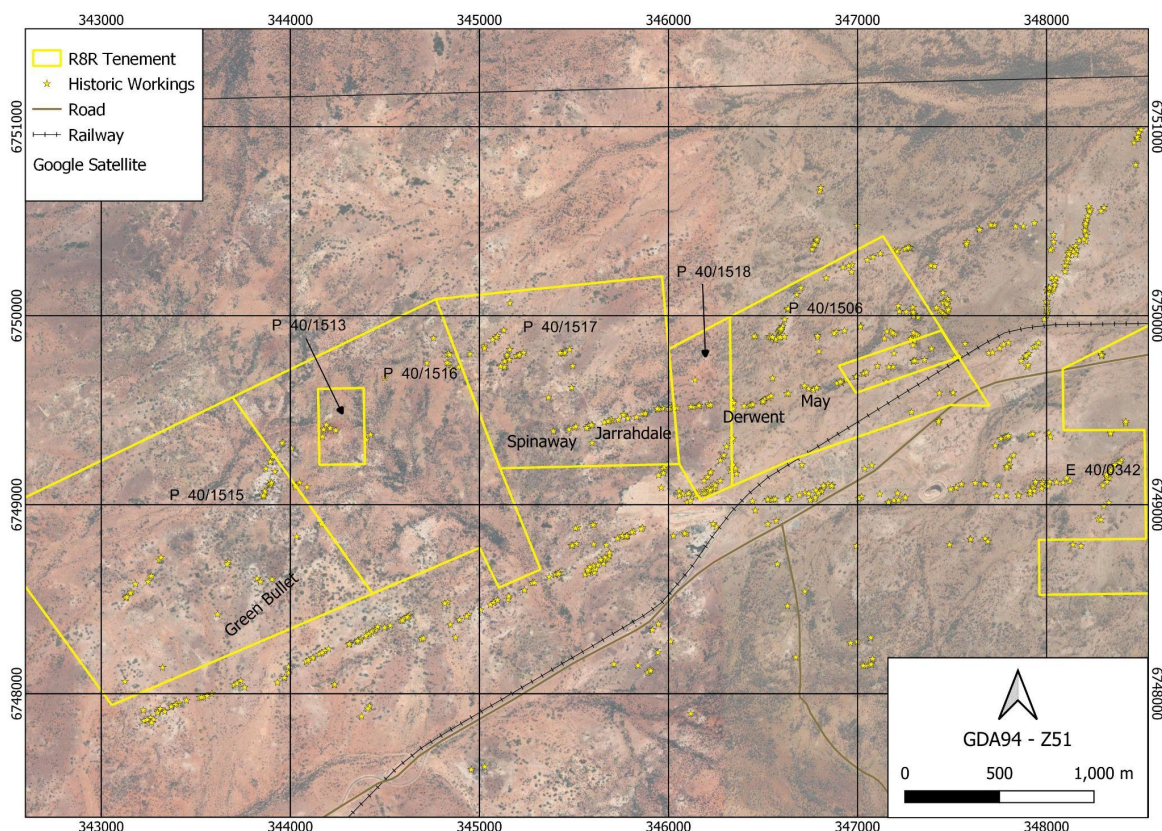


Figure 2: R8R Niagara West Tenements showing prospective targets

The Phase 1 RC drill program is expected to be completed within approximately 3 weeks from commencement, after which samples will be sent to laboratory for analysis then evaluation of results.

Regener8's Managing Director, Stephen Foley, comments:

"We look forward to the commencement of the drilling program later this month focusing on a number of priority gold targets at Niagara West (including new targets at Green Bullet), resulting from our previous field activities at the Kookynie Gold Project."

We welcome onboard Red Rock Drilling as a business partner to Regener8. The engagement has synergies, with both companies having achieved Climate Active (Carbon Neutral) certification. This demonstrates shared values and awareness, placing climate and country front of mind in business decisions and activities."

We also express our ongoing thanks to Morapoi Station for its continued support."



Figure 3: Green Bullet area of Regener8's Kookynie Gold Project

Relevant ASX Announcements:

- 31.01.2023 "Encouraging Auger Results at Kookynie Gold Project"
- 08.03.2023 "Niagara West Phase 1 RC Program"

This ASX Announcement has been authorised for release by the Board.

For further information

Stephen Foley

Managing Director

Tel: +61 8 9226 2011

Information in this release that relates to Exploration Results on the Company's mineral assets is based on information compiled by Mr Ian Stockton. Mr Stockton is a full-time employee of CSA Global. Mr Stockton is engaged by Regener8 Resources NL as an independent consultant. Mr Stockton has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Stockton is a Fellow and RPGeo (Exploration) of the AIG and Member of the AusIMM. Mr Stockton consents to the inclusion in this release of the matters based on his information in the form and context in which it appears.

About Regener8 Resources NL

Regener8 Resources NL (ASX:R8R) listed on the Australian Securities Exchange Friday, 8 July 2022 and acquired the Kookynie Gold Project from GTI Energy (Ltd ASX:GTR).

Regener8 Resources Kookynie Project is located in the Kookynie district of Western Australia, approximately 150km north of Kalgoorlie and 55km south of Leonora. This historically productive region has produced over 500,000oz* and has undergone a revival of activity in recent years, with encouraging resource growth and exploration results by neighbours such as Genesis Minerals, Iris Metals, Carnavale Resources and Metalicity.

Regener8 intends to investigate its underexplored tenements located in the heart of this district, with a view to adding value, whilst traversing lightly on country and in a climate sensitive manner.

*(GSWA Report "Geology of the Melita 1:100,000 Sheet" 1994)

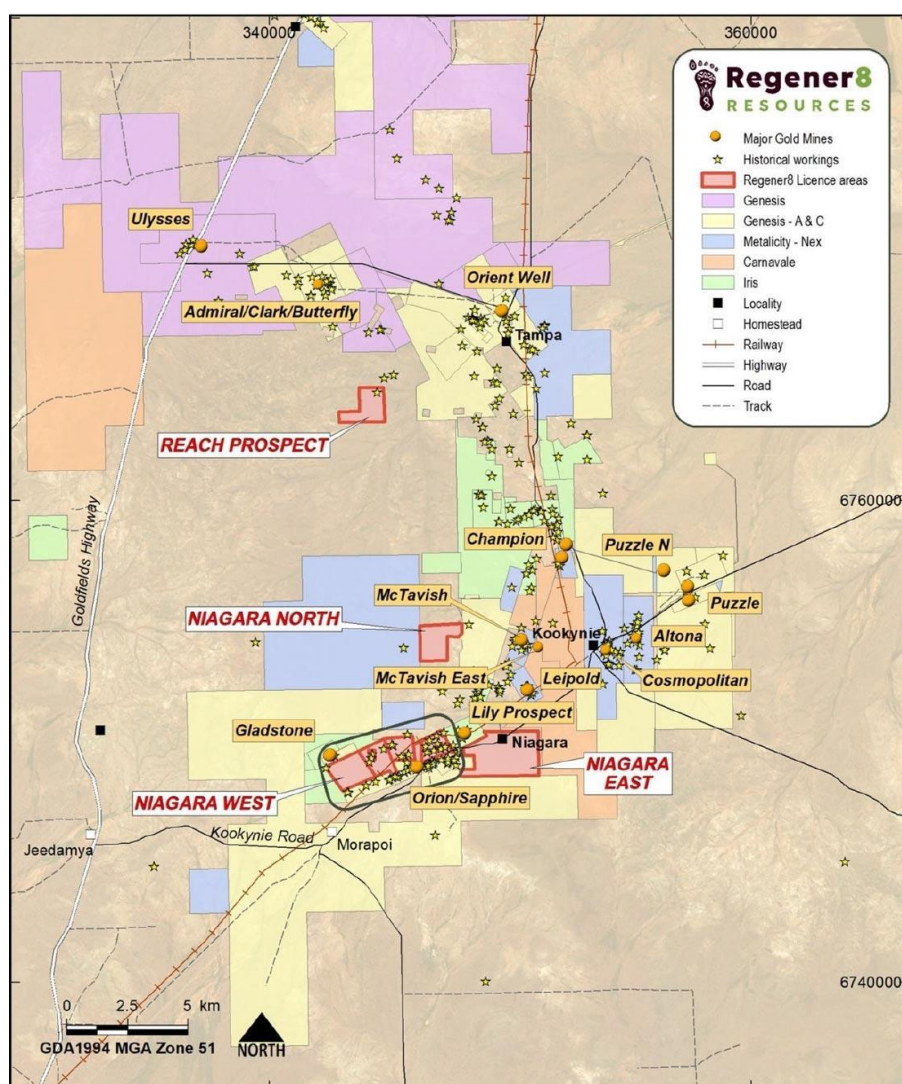


Figure 4: Regener8 Resources' Project Location Map