



## Announcement Summary

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### Entity name

3D METALFORGE LIMITED

### Applicable security for the reorganisation

3MFAF	OPTION EXPIRING 10-JUN-2025 EX \$0.25
3MFAC	ORDINARY FULLY PAID RESTRICTED
3MFAD	OPTION EXPIRING 11-DEC-2023 RESTRICTED
3MFAE	OPTION EXPIRING 01-AUG-2024 EX \$0.25
3MF	ORDINARY FULLY PAID
3MFO	OPTION EXPIRING 18-AUG-2027

### Announcement Type

New Announcement

### Date of this announcement

14/4/2023

### Reorganisation type

Security consolidation

### Trading in the post consolidation or split +securities commences on a deferred settlement basis

17/5/2023

### Record Date

18/5/2023

### Issue Date

25/5/2023

### Additional Information

Refer NOM for 15 May 2023 General Meeting

Refer to below for full details of the announcement





Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

3D METALFORGE LIMITED

1.2 Registered Number Type

ABN

Registration Number

53644780281

1.3 ASX issuer code

3MF

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

14/4/2023

1.6 Securities affected by the consolidation or split

ASX +Security Code

ASX +Security Description

3MFAF

OPTION EXPIRING 10-JUN-2025 EX \$0.25

3MFAC

ORDINARY FULLY PAID RESTRICTED

3MFAD

OPTION EXPIRING 11-DEC-2023 RESTRICTED

3MFAE

OPTION EXPIRING 01-AUG-2024 EX \$0.25

3MF

ORDINARY FULLY PAID

3MFO

OPTION EXPIRING 18-AUG-2027

Part 2 - Approvals

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**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	15/5/2023	<input checked="" type="checkbox"/> Actual	

**Comments**

Refer GM NOM (15 May 2023) Resolution 1 for details.

Part 3 - Consolidation or split timetable and details

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**3.1 +Record date**

18/5/2023

**3.2 Date of +security holder meeting**

15/5/2023

**3.2a Effective date of consolidation or split**

16/5/2023

**3.3 Last day for trading in the pre consolidation or split +securities**

16/5/2023

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

17/5/2023

**3.5 Record date**

18/5/2023

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

19/5/2023

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

25/5/2023

**3.8 Trading starts on a normal T+2 basis**

26/5/2023

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

30/5/2023

Part 4 - Event type and details

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**4.1 The event is**☒ +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

20

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).****4.2 Scrip fraction rounding**

Fractions rounded down to the nearest whole number or fractions disregarded

Part 5 - +Securities on issue before and after consolidation or split

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**5.1 +Securities on issue before and after the consolidation or split****ASX +Security Code**

3MFAF

**ASX +Security Description**

OPTION EXPIRING 10-JUN-2025 EX \$0.25

**Quoted/unquoted**☒ Unquoted**Number on issue pre  
consolidation or split**

500,000

**Number on issue post  
consolidation or split**

25,000

**Estimate/Actual**☒ Estimated**ASX +Security Code**

3MFAC

**ASX +Security Description**

ORDINARY FULLY PAID RESTRICTED

**Quoted/unquoted**☒ Unquoted**Number on issue pre  
consolidation or split**

92,711,249

**Number on issue post  
consolidation or split**

4,635,562

**Estimate/Actual**☒ Estimated**ASX +Security Code**

3MFAD

**ASX +Security Description**

OPTION EXPIRING 11-DEC-2023 RESTRICTED

**Quoted/unquoted**☒ Unquoted**Number on issue pre  
consolidation or split**

1,300,000

**Number on issue post  
consolidation or split**

65,000

**Estimate/Actual**☒ Estimated



ASX +Security Code	ASX +Security Description		
3MFAE	OPTION EXPIRING 01-AUG-2024 EX \$0.25		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	500,000	25,000	<input checked="" type="checkbox"/> Estimated

ASX +Security Code	ASX +Security Description		
3MF	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Quoted	148,128,196	7,406,410	<input checked="" type="checkbox"/> Estimated

ASX +Security Code	ASX +Security Description		
3MFO	OPTION EXPIRING 18-AUG-2027		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Quoted	117,574,550	5,878,728	<input checked="" type="checkbox"/> Estimated

## 5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
3MFAF	OPTION EXPIRING 10-JUN-2025 EX \$0.25	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.25000000	5.00000000

ASX +Security Code	ASX +Security Description	
3MFAD	OPTION EXPIRING 11-DEC-2023 RESTRICTED	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.25000000	5.00000000

ASX +Security Code	ASX +Security Description	
3MFAE	OPTION EXPIRING 01-AUG-2024 EX \$0.25	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.25000000	5.00000000

ASX +Security Code	ASX +Security Description	
3MFO	OPTION EXPIRING 18-AUG-2027	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Quoted	0.09000000	1.80000000



## Part 6 - Further information

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### **6.1 Further information relating to the consolidation or split**

The split is subject to shareholder approvals - refer NOM for 15 May 2023 General Meeting (Resolution 1).

### **6.2 Additional information for inclusion in the Announcement Summary**

Refer NOM for 15 May 2023 General Meeting