



Announcement Summary

Entity name

ARROW MINERALS LTD

Date of this announcement

Monday April 17, 2023

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred		Issue date
AMDAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	65,909,092		17/04/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ARROW MINERALS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

112609846

1.3 ASX issuer code

AMD

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

17/4/2023

Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:**Announcement Date and Time**

15-Feb-2023 09:55

Announcement Title

New - Proposed issue of securities - AMD

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

115,454,547 Shares (refer Appendix 2A dated 17/04/2023)



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

AMDAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

17/4/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

Placement Options exercisable at \$0.00825 on or before 22/02/2024

Issue details

Number of +securities

57,727,274

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Free attaching options pursuant to a Placement

ASX +security code and description

AMDAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

17/4/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

Broker Options exercisable at \$0.00825 on or before 22/02/2024

Summary of securities after issue of all securities advised per ASX Announcement dated 17 April 2023 are:

AMD: Ordinary Shares - 3,023,765,096

AMDAD: Convertible Notes - 1,000,000

AMDAA: Options - 436,943,941

AMDAB: Performance Rights - 165,682,300



Issue details

Number of +securities

8,181,818

Were the +securities issued for a cash consideration?

☒ Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00001000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
AMD : ORDINARY FULLY PAID	2,908,310,549

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AMDAD : CONVERTIBLE NOTES	1,000,000
AMDAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	436,943,941
AMDAB : PERFORMANCE RIGHTS	165,682,300