ASX Release

17 April 2023



LION ENERGY LIMITED INVESTOR WEBINAR

Lion Energy Limited ("Lion") is pleased to advise shareholders and investors that the Company will be conducting a live investor briefing, with Executive Chairman, Tom Soulsby providing an investor update. The briefing will be followed by an interactive Q&A session.

The Company invites shareholders, investors and media to participate in this online event by registering via the link below:

WEBINAR URL: https://bit.ly/3ZNaSmC
DATE: Thursday 20th April 2023

TIME: 11.00am (AWST) / 1.00pm (AEST)

DURATION: ~ 30mins

The Company also encourages participants to send questions in advance to Lucas Robinson at info@corporatestorytime.com

A link to the replay of the webinar will be posted on Lion's social media as soon as it is available for those unable to attend the webinar.

This ASX announcement was approved and authorised for release by the Board of Directors.

Contact

Lion Energy Limited ABN 51 000 753 640 ASX Code: LIO

Suite 1 295 Rokeby Road Subiaco WA 6008 Australia

T +61 8 9211 1500 E info@lionenergy.com.au www.lionenergy.com.au

Directors & Officers

Tom Soulsby Executive Chairman
Damien Servant Executive Director
Russell Brimage Non-Executive Director
Chris Newton Non-Executive Director
Zane Lewis Non-Executive Director
Arron Canicais Company Secretary

For more information

Tom Soulsby
Executive Chairman
+61-487-527-958
tsoulsby@lionenergy.com.au