



Announcement Summary

Entity name

92 ENERGY LIMITED

Announcement Type

New announcement

Date of this announcement

Monday April 17, 2023

The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
92E	ORDINARY FULLY PAID	6,037,902	08/01/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

92 ENERGY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

639228550

1.3 ASX issuer code

92E

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

17/4/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

92EAA : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

92E : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

6,037,902

And the date the escrow restrictions have ceased or will cease

15/4/2023

Issue date

8/1/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

6,037,902

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Refer to IPO Prospectus dated 26 February 2021 and Escrow Release Announcement dated 06 April 2023 for further details

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Refer to IPO Prospectus dated 26 February 2021 and Escrow Release Announcement dated 06 April 2023 for further details

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
92E : ORDINARY FULLY PAID	92,686,598

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
92EAF : OPTION EXPIRING 06-APR-2026 EX \$0.25	2,175,000
92EAG : OPTION EXPIRING 06-APR-2026 EX \$0.30	2,175,000
92EAH : OPTION EXPIRING 06-APR-2026 EX \$0.40	2,175,000
92EAA : ORDINARY FULLY PAID RESTRICTED	0
92EAI : PERFORMANCE RIGHTS	1,943,000