



## Announcement Summary

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**Entity name**

BREAKER RESOURCES NL

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday April 18, 2023

**The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BRB	ORDINARY FULLY PAID	85,030	18/04/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

BREAKER RESOURCES NL

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

145011178

### 1.3 ASX issuer code

BRB

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

18/4/2023



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

BRBAAA : OPTION EXPIRING 15-MAY-2023 EX 28.8C

**TO (Existing Class)**

**ASX +security code and description**

BRB : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

200,000

**The first date the options were exercised or other +convertible securities were converted**

18/4/2023

**The last date the options were exercised or other +convertible securities were converted**

18/4/2023

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

Yes

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

No

**Issue date**

18/4/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

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**Number of +securities to be quoted**

85,030

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Utilisation of the 'cashless exercise facility' under the Employee Option Plan

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.288000

**Any other information the entity wishes to provide about the +securities to be quoted**



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
BRB : ORDINARY FULLY PAID	327,063,129

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
BRBAAA : OPTION EXPIRING 15-MAY-2023 EX 28.8C	0
BRBAAL : OPTION EXPIRING 30-JUN-2025 EX \$0.226	100,000
BRBAAK : OPTION EXPIRING 06-JUN-2025 EX \$0.251	3,000,000
BRBAAJ : OPTION EXPIRING 09-MAY-2025 EX \$0.261	300,000
BRBAAI : OPTION EXPIRING 31-DEC-2024 EX \$0.467	1,250,000
BRBAB : OPTION EXPIRING 28-FEB-2023 EX 19.5C	303,571
BRBAAD : OPTION EXPIRING 31-AUG-2023 EX 29.1C	550,000
BRBAAE : OPTION EXPIRING 30-SEP-2023 EX \$0.281	3,750,000
BRBAD : OPTION EXPIRING 28-FEB-2023 EX 16.6C	511,765
BRBAAH : OPTION EXPIRING 04-NOV-2024 EX \$0.40	1,000,000
BRBAAG : OPTION EXPIRING 06-SEP-2024 EX \$0.251	2,000,000
BRBAAF : OPTION EXPIRING 31-MAY-2024 EX \$0.20	200,000

