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ASX Announcement

18 April 2023

BOND SUBSCRIPTION AGREEMENT

Newfield Resources Limited (**Newfield** or **Company**) (ASX: **NWF**) announces that it has today entered into a binding agreement to issue 10 unlisted, unsecured short-term bearer bonds with a face value of US\$1 million to Fidelitas Deutsche Industrie Holding AG, which is a group entity of Deutsche Balaton AG, a current shareholder of the Company.

The funds will be applied to the ongoing working capital requirement to advance the Tongo Diamond Mine into production.

The key terms of the short-term bearer bonds are set out in the table below:

Issuer	Newfield Resources Limited
Issuee	Fidelitas Deutsche Industrie Holding AG
Issue date	14 April 2023
Issue price	US\$946,000, being 94.6% of the total nominal amount (face value) of the bearer bonds
Coupon Interest	7.5% per annum
Drawdown date	18 April 2023
Maturity date	14 July 2023, being 3 months from drawdown date
Redemption date	The short-term bearer bond will be redeemed at maturity date
Repayment Amount	Estimated to be US\$1,018,750
Security	Unsecured

All other terms and conditions are typical for a transaction of this nature.

**AUTHORISED BY
THE BOARD OF DIRECTORS**