

19 April 2023

Sam Dorland Adviser, Listing Compliance ASX Limited Level 40, Central Park 152-158 St Georges Terrace Perth WA 6000

Via e-mail: sam.dorland@asx.com.au

Galena Mining Limited – Request for Extension of Voluntary Suspension

Dear Sam,

Galena Mining Limited (ASX: G1A) ("Galena" or the "Company") refers to the trading halt granted on 11 April 2023 and the voluntary suspension granted on 13 April 2023.

The Company requests an extension of voluntary suspension of its securities to be granted pursuant to ASX Listing Rule 17.2. The extension of voluntary suspension is requested pending the Company releasing an announcement to the market in relation to an operational update and capital raising.

The Company requests the extension of voluntary suspension remains in place until the earlier of such time as the Company makes the announcement to the market, or prior to the commencement of trading on Thursday, 20 April 2023.

The Company is not aware of any reason why the voluntary suspension should not be granted.

Yours faithfully

Aida Tabakovic Company Secretary