

ASX Announcement

19 April 2023



Appendix 3Y Correction

Odessa Minerals Limited (**ASX:ODE**) ("**Odessa**" or the "**Company**") advises the attached Appendix 3Y – Change of Director's Interest Notice, is a replacement to correct a previously lodged Appendix 3Y for Mr Zane Lewis, originally lodged with the ASX on 18 April 2023.

The Appendix 3Y lodged on 18 April 2023 inadvertently included the incorrect 'Date of Change'.

A corrected Appendix 3Y is attached to this notice.

This announcement has been approved for release by the Board of Odessa Minerals.

ENQUIRIES

Zane Lewis – Chairman
zlewis@odessaminerals.com.au

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info@odessaminerals.com.au

David Lenigas – Executive Director
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Please visit our website for more information and to sign up to receive corporate news alerts:
www.odessaminerals.com.au

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity:	Odessa Minerals Limited
ABN:	99 000 031 292

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Zane Lewis
Date of last notice	5 December 2022

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Mr Zane Robert Lewis <RLZ A/C>
Date of change	18 April 2023
No. of securities held prior to change Mr Zane Robert Lewis <RLZ A/C> Golden Triangle Capital Pty Ltd of which Mr Lewis is a Director	<ul style="list-style-type: none">- 652,490 Fully Paid Ordinary Shares- 783,000 Unquoted Options (exercisable at \$0.04 each, expiring 31 December 2026)- 23,776,804 Fully Paid Ordinary Shares- 7,500,000 Unquoted Options (exercisable at \$0.04 each, expiring 11 January 2026)-
Class	Fully Paid Ordinary Shares

+ See chapter 19 for defined terms.

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Number acquired	1,304,981 Fully Paid Ordinary Shares
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Refer to Notice of Annual General Meeting dated 28 October 2022.
No. of securities held after change Mr Zane Robert Lewis <RLZ A/C> Golden Triangle Capital Pty Ltd of which Mr Lewis is a Director	<ul style="list-style-type: none"> - 1,957,471 Fully Paid Ordinary Shares - 783,000 Unquoted Options (exercisable at \$0.04 each, expiring 31 December 2026) - 23,776,804 Fully Paid Ordinary Shares - 7,500,000 Unquoted Options (exercisable at \$0.04 each, expiring 11 January 2026)
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Consideration securities issued as part of an acquisition - refer to Notice of Annual General Meeting dated 28 October 2022.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A

+ See chapter 19 for defined terms.

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Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.