

ASX Announcement | 19 April 2023

Notice Regarding Securities Subject to Voluntary Escrow

In accordance with ASX Listing Rule 3.10A, Loyal Lithium Limited (ASX:LLI, **Loyal** or the **Company**) advises that the following fully paid ordinary shares in the Company (Escrowed Shares) will be released from voluntary escrow on Monday 30 April 2023 and Monday 16 May 2023. These Shares are already quoted on the ASX.

1) Voluntary escrow to – 30 April 2023

Number	Notes	Class	Date of Release
1,000,000	<i>Note 1</i>	Ordinary Fully Paid Shares (LLIESCAP)	30 April 2023
200,000	<i>Note 2</i>	Ordinary Fully Paid Shares (LLIESC26)	30 April 2023

The afore mentioned escrowed shares are currently quoted on the ASX and were issued 2 November 2022 subject to a voluntary ESCROW period of 6 months.

Note 1 – Please refer to the Company’s ASX announcement on 18 August 2022 “Monger secures option to acquire the Brisk Lithium Project located in the James Bay Lithium District, Quebec.”

Note 2 – Please refer to the Company’s ASX announcement on 20 October 2022 “Monger triples land position with the acquisition of the Trieste Lithium Project in the James Bay Lithium District, Quebec.”

2) Voluntary escrow to – 16 May 2023

Number	Notes	Class	Date of Release
3,499,999	<i>Note 3</i>	Ordinary Fully Paid Shares (LLIESC27)	16 May 2023

Note 3 – The afore mentioned escrowed shares are currently quoted on the ASX and were issued 16 February 2023 subject to a voluntary ESCROW period of 3 months.

The release of this announcement has been authorised by the Company Secretary.

For more information:

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LOYAL LITHIUM

ASX:LLI

About Loyal Lithium

Loyal Lithium Limited (ASX: LLI) is a well-structured listed resource exploration company with projects in Tier 1 North American mining jurisdictions in Nevada, USA and the James Bay Lithium District in Quebec, Canada. Through the systematic exploration of its projects, the Company aims to delineate JORC compliant resources, creating value for its shareholders.