

20<sup>th</sup> April, 2023

ASX: MTM

## GENERAL MEETING RESULTS

In accordance with Listing Rule 3.13.2 and section 251AA(2) of the Corporations Act 2001 (Cth), MTM Critical Metals Limited provides the results of the General Meeting (“GM”) held today, which are set out below. The details of the proxy votes and votes cast in respect of each resolution are also set out in the attached schedule. All resolutions put to the GM were decided by a poll.

Resolution	Result
1. Ratification of prior issue of Tranche 1 Placement Shares	
1a. 6,423,675 Tranche 1 Placement Shares under listing rule 7.1.	Passed as an ordinary resolution.
1b. 5,979,015 Tranche 1 Placement Shares under listing rule 7.1A.	Passed as an ordinary resolution.
2. Ratification of prior issue of CEE Consideration Shares.	Passed as an ordinary resolution.
3. Ratification of prior issue of Geomega Consideration Shares.	Passed as an ordinary resolution.
4. Approval to issue Tranche 2 Placement Shares	Passed as an ordinary resolution.
5. Approval to issue Tranche 1 Placement Options	Passed as an ordinary resolution.
6. Approval to issue Tranche 2 Placement Options	Passed as an ordinary resolution.
7. Approval to issue Lead Manager Options	Passed as an ordinary resolution.
8. Approval to issue Director Placement Securities	
8a. 250,000 Director Placement Shares and 125,000 Director Placement Options to John Hannaford	Passed as an ordinary resolution.
8b. 250,000 Director Placement Shares and 125,000 Director Placement Options to David Izzard	Passed as an ordinary resolution.
8c. 200,000 Director Placement Shares and 100,000 Director Placement Options to Lachlan Reynolds	Passed as an ordinary resolution.
9. Approval of change of company name from Mt Monger Resources Limited to MTM Critical Metals Limited	Passed as a special resolution.

This announcement has been authorised for release by the Board of Directors.

### For further information, please contact:

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## About MTM Critical Metals Limited

MTM Critical Metals Limited is an exploration company which is focused on searching for rare earth elements (REE), gold, lithium, nickel, and base metals in the Goldfields and Ravensthorpe districts of Western Australia and in the Abitibi region of the Province of Québec. The Company holds over 4,500km<sup>2</sup> of tenements in three prolific and highly prospective mineral regions in Western Australia and has an option to acquire, through an earn-in arrangement, a 100% interest in 2,400 ha of exploration rights in Québec, Canada. The East Laverton Projects is made up of a regionally extensive package of underexplored tenements prospective for REE, gold and base metals. The Mt Monger Gold Project comprises an area containing known gold deposits and occurrences in the Mt Monger area, located ~70km SE of Kalgoorlie and immediately adjacent to the Randalls gold mill operated by Silver Lake Resources Limited. The Ravensthorpe Project contains a package of tenements in the southern part of Western Australia between Esperance and Bremer Bay which are prospective for a range of minerals including REE, lithium, nickel and graphite. The Pomme project in Québec is a known carbonatite intrusion that is enriched in REE and niobium and is considered to be an extremely prospective exploration target adjacent to a world class REE resource (Montviel deposit). Priority drilling targets have been identified in all project areas and the Company is well funded to undertake effective exploration programs. The Company has an experienced Board and management team which is focused on discovery to increase value for Shareholders.

**MTM CRITICAL METALS LTD  
RESULTS OF GENERAL MEETING  
THURSDAY 20<sup>TH</sup> APRIL 2023**

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution Details		Instruction given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain	Carried/ Not Carried
1. Ratification of prior issue of Tranche 1 Placement Shares									
1a. 6,423,675 Tranche 1 Placement Shares under listing rule 7.1.	Ordinary	16,090,937 93.75%	52,000 0.30%	10,074 0.06%	34,286	431,065 100%	- 0%	-	Carried
1b. 5,979,015 Tranche 1 Placement Shares under listing rule 7.1A.	Ordinary	16,090,937 93.75%	52,000 0.30%	10,074 0.06%	34,286	431,065 100%	- 0%	-	Carried
2. Ratification of prior issue of CEE Consideration Shares.	Ordinary	17,283,639 94.16%	52,000 0.28%	1,020,637 5.56%	-	431,065 100%	- 0%	-	Carried
3. Ratification of prior issue of Geomega Consideration Shares.	Ordinary	17,283,639 94.16%	52,000 0.28%	1,020,637 5.56%	-	431,065 100%	- 0%	-	Carried
4. Approval to issue Tranche 2 Placement Shares	Ordinary	16,090,937 99.62%	52,000 0.32%	10,074 0.06%	34,286	431,065 100%	- 0%	-	Carried
5. Approval to issue Tranche 1 Placement Options	Ordinary	16,090,937 99.62%	52,000 0.32%	10,074 0.06%	34,286	431,065 100%	- 0%	-	Carried
6. Approval to issue Tranche 2 Placement Options	Ordinary	16,090,937 99.62%	52,000 0.32%	10,074 0.06%	34,286	431,065 100%	- 0%	-	Carried
7. Approval to issue Lead Manager Options	Ordinary	17,033,639 94.08%	52,000 0.29%	1,020,637 5.64%	250,000	431,065 100%	- 0%	-	Carried
8. Approval to issue Director Placement Securities									
8a. 250,000 Director Placement Shares and 125,000 Director Placement Options to John Hannaford	Ordinary	16,339,351 93.84%	52,000 0.30%	1,020,637 5.86%	515,716	431,065 100%	- 0%	-	Carried
8b. 250,000 Director Placement Shares and 125,000 Director Placement Options to David Izzard	Ordinary	10,003,636 90.32%	52,000 0.47%	1,020,637 9.21%	515,716	431,065 100%	- 0%	-	Carried
8c. 200,000 Director Placement Shares and 100,000 Director Placement Options to Lachlan Reynolds	Ordinary	16,767,923 93.99%	52,000 0.29%	1,020,637 5.72%	14,286	431,065 100%	- 0%	-	Carried
9. Approval of change of company name from Mt Monger Resources Limited to MTM Critical Metals Limited	Special	17,219,353 93.88%	92,000 0.50%	1,030,637 5.62%	14,286	431,065 100%	- 0%	-	Carried