



## Announcement Summary

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**Entity name**

KOBA RESOURCES LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday April 20, 2023

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
KOB	ORDINARY FULLY PAID	1,000,000	20/04/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

KOBA RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

650210067

### 1.3 ASX issuer code

KOB

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

20/4/2023

Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
31-Oct-2022 15:12	New - Proposed issue of securities - KOB	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

The 5,000,000 deferred consideration shares ("Performance Shares") referred to in the announcement of 31 October 2022, have been issued and will be disclosed in a separate Notification Regarding Unquoted Securities.

The remaining share consideration payable to the vendor comprises (i) 1,250,000 shares to be issued on or before 20 October 2024; and (ii) 1,500,000 shares to be issued on or before 20 April 2026.



### Placement Details

## KOB : ORDINARY FULLY PAID

20/4/2023

### Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

1,000,000

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Issued as part consideration for the acquisition of the Whitlock Lithium Project in Manitoba, Canada

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.170000

**Any other information the entity wishes to provide about the +securities to be quoted**

The above estimate of consideration value is based on the closing share price on the date of issue.

50% of the share consideration (500,000 shares) are subject to 6-months voluntary escrow, expiring 20 October 2023.

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
KOB : ORDINARY FULLY PAID	78,750,000

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
KOBAD : OPTION EXPIRING 27-DEC-2024 EX \$0.30	4,249,988
KOBAE : PERFORMANCE SHARES	10,500,000
KOBAA : OPTION EXPIRING 04-MAY-2025 RESTRICTED	3,000,000
KOBAB : OPTION EXPIRING 05-MAY-2027 RESTRICTED	13,500,000
KOBAC : PERFORMANCE RIGHTS RESTRICTED	5,500,000