



## Announcement Summary

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**Entity name**

PEREGRINE GOLD LTD

**Announcement Type**

New announcement

**Date of this announcement**

Friday April 21, 2023

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PGD	ORDINARY FULLY PAID	799,422	21/04/2023
PGDOA	OPTION EXPIRING 31-MAR-2026 DEFERRED	3,997,212	21/04/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

PEREGRINE GOLD LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

53644734921

### 1.3 ASX issuer code

PGD

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

21/4/2023



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
20-Apr-2023 12:23	Update - Update - Proposed issue of securities - PGD	A standard +pro rata issue (non-renounceable)

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Corporate Action Component Detail

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**ASX +security code and description**

PGD : ORDINARY FULLY PAID

**Issue date**

21/4/2023

Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



## Issue details

**Number of +securities to be quoted**

799,422

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.38000000

**Any other information the entity wishes to provide about the +securities to be quoted****ASX +security code and description**

PGDOA : OPTION EXPIRING 31-MAR-2026 DEFERRED

**Issue date**

21/4/2023

## Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000	75	0.58 %
1,001 - 5,000	56	2.76 %
5,001 - 10,000	18	2.80 %
10,001 - 100,000	26	18.83 %
100,001 and over	13	75.03 %



Issue details

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**Number of +securities to be quoted**

3,997,212

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.00000000

**Any other information the entity wishes to provide about the +securities to be quoted**





## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
PGD : ORDINARY FULLY PAID	48,886,690
PGDO : OPTION EXPIRING 24-DEC-2023	9,914,691
PGDOA : OPTION EXPIRING 31-MAR-2026 DEFERRED	3,997,212

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
PGDAM : OPTION EXPIRING 30-NOV-2025 EX \$0.588	610,000
PGDAN : OPTION EXPIRING 30-NOV-2024 EX \$1.00	50,000
PGDAC : OPTION EXPIRING 19-MAR-2024 RESTRICTED	500,000
PGDAD : OPTION EXPIRING 19-SEP-2024 RESTRICTED	900,000
PGDAB : OPTION EXPIRING 24-DEC-2023 RESTRICTED	1,000,000
PGDAE : OPTION EXPIRING 19-MAR-2025 RESTRICTED	600,000
PGDAK : OPTION EXPIRING 31-DEC-2024 EX \$0.75	1,815,000
PGDAL : OPTION EXPIRING 31-DEC-2025 EX \$0.85	600,000
PGDAH : PERFORMANCE SHARES CLASS B	1,500,000
PGDAI : OPTION EXPIRING 27-AUG-2024 EX \$0.45	1,000,000
PGDAJ : OPTION EXPIRING 16-SEP-2024 EX \$0.55	250,000



PGDAG : PERFORMANCE SHARES CLASS A	1,000,000
PGDAF : OPTION EXPIRING 03-MAY-2024 EX \$0.35	300,000