

21 April 2023

Completion of Capital Raising

NT Minerals Limited (ASX: NTM) (**NT Minerals** or **the Company**) is pleased to confirm that it has completed its capital raising activities following the successful allocation of shortfall shares from the recent Entitlement Offer. A total of 62,656,607 new shares have been issued to raise \$626,566 under the Underwriting Agreement. A total of \$1,143,856 (before costs) has now been received by the Company for the Entitlement Offer.

As previously advised, funds from the capital raising will be utilised towards a detailed exploration program at the Company's flagship Redbank Project and for general working capital purposes.

ASX has confirmed the Company will be reinstated to trading on the ASX by Monday 24 April 2023.

NT Minerals Chairman Mal James commented *"With the successful completion of the Entitlement Offer the Company is now in a financial position to recommence exploration on its substantive and highly prospective land holding in the Northern Territory. An initial review of past results is now being completed and the 2023 field season planned."*

The Board of NT Minerals Ltd would like to thank all shareholders for their continued support.

The Company confirms it is in compliance with ASX Listing Rules, in particular Listing Rule 3.1.

This announcement has been approved by the Board.

-ENDS-

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Disclaimer

This announcement contains certain forward-looking statements. Forward looking statements include but are not limited to statements concerning NT Minerals Limited's ('NTM's) planned exploration program and other statements that are not historical facts including forecasts, production levels and rates, costs, prices, future performance or potential growth of NTM, industry growth or other trend projections. When used in this announcement, the words such as "could", "plan", "estimate", "expect", "intend", "may", "potential", "should", and similar expressions are forward-looking statements. Such statements are not a guarantee of future performance and involve unknown risks and uncertainties, as well as other factors which are beyond the control of NTM. Actual results and developments may differ materially from those expressed or implied by these forward-looking statements depending on a variety of factors. Nothing in this announcement should be construed as either an offer to sell or a solicitation of an offer to buy or sell securities.