

**ASX Announcement**

**24 April 2023**

**NOTICE UNDER ASIC CORPORATIONS (SHARE AND INTEREST PURCHASE PLANS) INSTRUMENT 2019/547**

Arizona Lithium Limited (ACN 008 720 223) (**AZL** or the **Company**) refers to its upcoming share purchase plan, announced to ASX on 24 April 2023 (**Plan**).

In accordance with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547, the Company gives notice that:

1. the Company will make offers to issue fully paid ordinary shares under the Plan, without disclosure under Part 6D.2 of the Corporations Act 2001 (Cth) (**Corporations Act**);
2. this notice is being given in accordance with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547;
3. as at the date of this notice, the Company has complied with:
  - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (b) section 674 of the Corporations Act; and
4. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

Authorised for release to ASX by the Board.

**For Arizona Lithium Limited**  
**Paul Lloyd**  
**Managing Director**  
**T: +61 (8) 6313 3936**  
**E: [info@arizonalithium.com](mailto:info@arizonalithium.com)**