

ASX Announcement

24 April 2023

ASX Announcements Platform  
Bridge Street  
Sydney NSW 2001

**CLEANSING NOTICE - s708A(5)(e) of the Corporations Act 2001**

Battery Minerals Limited (ASX: BAT) (“**Battery Minerals**” or the “**Company**”) is pleased to confirm that it has issued 407,500,000 fully paid ordinary shares at \$0.0038 per Share on 24 April 2023 pursuant to a placement to sophisticated, professional and institutional investors (**Shares**), made up of 17,213,649 Shares pursuant to the Company’s 10% capacity under ASX Listing Rule 7.1A and 390,286,351 Shares pursuant to its 15% capacity under ASX Listing Rule 7.1 (refer to the Company’s ASX announcements of 14 April 2023 for further details).

In accordance with s708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) the Company provides notice to ASX that:

- (a) the Company issued the Shares without disclosures to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act, as they apply to the Company and section 674 of the Act; and
- (c) as at the date of this notice, there is no information:
  - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - (ii) that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
    - (A) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - (B) the rights and liabilities attaching to the Shares.

Yours faithfully,

**Peter Duerden**  
**Managing Director**