



Announcement Summary

Entity name

EMVISION MEDICAL DEVICES LTD

Date of this announcement

Monday April 24, 2023

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 24-APR-2024 EX \$2.25	700,000	24/04/2023
New class - code to be confirmed	OPTION EXPIRING 24-OCT-2024 EX \$2.25	400,000	24/04/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

EMVISION MEDICAL DEVICES LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

38620388230

1.3 ASX issuer code

EMV

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/4/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Issued under a new employee incentive plan adopted to comply with the new regulatory regime.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 24-APR-2024 EX \$2.25

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

24/4/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Same terms as Director Options outlined in AGM Notice of Meeting except for expiry date as noted in this announcement, and the options do not include a cashless exercise mechanism in lieu of providing payment of the Exercise Price.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02582671-6A1115545?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 2.25000000

Expiry date

24/4/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

EMV ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

As the options have been issued under a new employee incentive plan, adopted for the purpose of complying with the new regulatory regime, which is yet to be approved by shareholders, the Listing Rule 7.2 exemption 13 is not available



and the options have been issued using the Company's Listing Rule 7.1 15% placement capacity. Shareholder approval for the new employee incentive plan for the purpose of Listing Rule 7.2 will be sought at the next shareholder meeting.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The options have been issued immediately following the execution of a consultancy agreement.

Issue details

Number of +securities

700,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The options have been issued in consideration for services to be provided to the Company under a consultancy agreement

Purpose of the issue

To pay for services rendered

Additional Details

New +securities

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 24-OCT-2024 EX \$2.25

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

24/4/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No



Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Same terms as Director Options outlined in AGM Notice of Meeting except for the expiry date as noted in this announcement, and the options do not include a cashless exercise mechanism in lieu of providing payment of the Exercise Price.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02582671-6A1115545?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 2.25000000	24/10/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

EMV ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

As the options have been issued under a new employee incentive plan, adopted for the purpose of complying with the new regulatory regime, which is yet to be approved by shareholders, the Listing Rule 7.2 exemption 13 is not available and the options have been issued using the Company's Listing Rule 7.1 15% placement capacity. Shareholder approval for the new employee incentive plan for the purpose of Listing Rule 7.2 will be sought at the next shareholder meeting.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The options have been issued immediately following the execution of a consultancy agreement.



Issue details

Number of +securities

400,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The options have been issued in consideration for services to be provided to the Company under a consultancy agreement

Purpose of the issue

To pay for services rendered

Additional Details



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
EMV : ORDINARY FULLY PAID	77,691,615

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EMVAI : OPTION EXPIRING 01-SEP-2023 EX \$1.90	400,000
EMVAO : PERFORMANCE RIGHTS EXPIRING 30-JUN-2027	44,305
EMVAM : OPTION EXPIRING 01-FEB-2024 EX \$4.50	200,000
EMVAP : OPTION EXPIRING 31-DEC-2025 EX \$2.25	2,400,000
EMVAQ : OPTION EXPIRING 01-DEC-2025 EX \$2.65	250,000
EMVAJ : OPTION EXPIRING 29-SEP-2023 EX \$3.95	700,000
EMVAL : OPTION EXPIRING 06-MAY-2023 EX \$1.25	1,000,000
EMVAK : OPTION EXPIRING 20-OCT-2024 EX \$4.45	750,000
EMVAE : PERFORMANCE RIGHTS	6,000,000
EMVAN : OPTION EXPIRING 01-DEC-2024 EX \$4.05	500,000
New class - code to be confirmed : OPTION EXPIRING 24-APR-2024 EX \$2.25	700,000
New class - code to be confirmed : OPTION EXPIRING 24-OCT-2024 EX \$2.25	400,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

1,100,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No