



Announcement Summary

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**Entity name**

LINDIAN RESOURCES LIMITED

**Date of this announcement**

Monday April 24, 2023

**The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
LINAV	OPTION EXPIRING 09-DEC-2025 EX \$0.30	1,369,048	24/04/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

LINDIAN RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

53090772222

**1.3 ASX issuer code**

LIN

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

24/4/2023



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
02-Dec-2022 10:03	New - Proposed issue of securities - LIN	<input type="text" value="A placement or other type of issue"/>

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

LINAV : OPTION EXPIRING 09-DEC-2025 EX \$0.30

**Date the +securities the subject of this notification were issued**

24/4/2023

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Options are being issued to Executive Chairman and Director Asimwe Kabunga and are on the same terms and conditions as those issued to participants in the December 2022 placement, and are being issued now following shareholder approval gained on 24 March 2023

#### Issue details

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**Number of +securities**

1,369,048

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

issued as free attaching option on the basis of 1 option per 2 fully paid ordinary shares subscribed for in the December 2022 placement

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
LIN : ORDINARY FULLY PAID	1,012,454,124

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LINAW : OPTION EXPIRING 03-APR-2026 EX \$0.35	16,346,152
LINAS : OPTION EXPIRING 03-AUG-2025 EX \$0.25	7,500,000
LINAT : PERFORMANCE RIGHTS	33,000,000
LINAU : OPTION EXPIRING 29-AUG-2025 EX \$0.10	20,000,000
LINAQ : OPTION EXPIRING 28-SEP-2023 EX \$0.032	13,803,681
LINAV : OPTION EXPIRING 09-DEC-2025 EX \$0.30	41,095,255
LINAR : OPTION EXPIRING 06-JUN-2025 EX \$0.12	10,000,000