

**Form 604**Corporations Act 2001  
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme **HALO FOOD CO. LIMITED**ACN/ARSN **ACN 621 970 652****1. Details of substantial holder(1)**Name **RHIAN ALLEN <LBW A/C>**

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on

20 / 04 / 2023

The previous notice was given to the company on

04 / 04 / 2022

The previous notice was dated

04 / 04 / 2022**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities (4) | Previous notice |                  | Present notice |                  |
|-------------------------|-----------------|------------------|----------------|------------------|
|                         | Person's votes  | Voting power (5) | Person's votes | Voting power (5) |
| FULLY PAID ORDINARY     | 26,923,076      | 6.72%            | 22,490,965     | 5.61%            |
|                         |                 |                  |                |                  |

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|----------------|--|----------------------|---|---|-------------------------|
|                | REFER ANNEXURE A                       |                      |   |   |                         |
|                |  |                      |   |   |                         |
|                |  |                      |   |   |                         |

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|-----------------------------|---------------------------------|--|---------------------------------|--------------------------------|----------------|
|                             |                                 |  |                                 |                                |                |
|                             |                                 |  |                                 |                                |                |
|                             |                                 |  |                                 |                                |                |

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
|                                   |                       |
|                                   |                       |

**6. Addressee**

The addresses of persons named in this form are as follows:

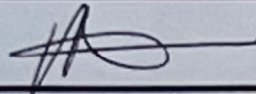
| Name                  | Address                             |
|-----------------------|-------------------------------------|
| RHIAN ALLEN <LBW A/C> | 3 JENNER STREET, SEAFORTH, NSW 2092 |
|                       |                                     |

**Signature**

print name RHIAN ALLEN

capacity TRUSTEE

sign here



date 21 / 04 / 2023

**ANNEXURE A**

**Halo Food Co. Limited (CAN 621 970 652)**

This is Annexure A of 1 page referred to in Form 604 Notice of change of interests of substantial holder.

**1. Details of substantial holder**

Rhian Allen as trustee for the LBW Trust

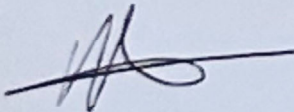
**2. Change in relevant interest**

| <b>Date of change</b> | <b>Person whose relevant interest changed</b> | <b>Nature of change (6)</b> | <b>Consideration give in relation to change (7)</b> | <b>Class and number of securities affected</b> | <b>Person's votes affected</b> |
|-----------------------|---|-----------------------------|---|--|--------------------------------|
| 14/04/2023            | Rhian Allen <LBW A/C>                         | On market sale              | \$2,800.00  | 200,000  | 200,000                        |
| 17/04/2023            | Rhian Allen <LBW A/C>                         | On market sale              | \$18,887.97   | 1,452,844                                      | 1,452,844                      |
| 18/04/2023            | Rhian Allen <LBW A/C>                         | On market sale              | \$13,006.50   | 1,000,500                                      | 1,000,500                      |
| 19/04/2023            | Rhian Allen <LBW A/C>                         | On market sale              | \$3,881.47  | 323,456  | 323,456                        |
| 20/04/2023            | Rhian Allen <LBW A/C>                         | On market sale              | \$17,463.74   | 1,455,312                                      | 1,455,312                      |
|                       |   |                             |   |  |                                |
|                       |   |                             |   |  |                                |

**Print Name** Rhian Allen

**Capacity** Trustee

**Signature**



**Date**

21 April 2023