

26 April 2023

SHARE PURCHASE PLAN CLEANSING STATEMENT

Further to the ASX announcement on 21 April 2023, Calidus Resources Limited ('Calidus' or 'the Company') (ASX: CAI) provides this notice in accordance with ASIC Corporations (Share and Interest Purchase Plans) instrument 2019/547 ('ASIC Instrument').

The Company confirms that it will make offers to issue fully paid ordinary shares ('Shares') under a share purchase plan without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) ('Act').

In accordance with the ASIC Instrument, the Company gives notice that:

- (a) the Company will issue the Shares without disclosure under Part 6D.2 of the Act;
- (b) this notice is being given in accordance with the ASIC Instrument;
- (c) as at the date of this notice:
 - (i) the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
 - (ii) the Company has complied with sections 674 and 674A of the Act; and
- (d) as at the date of this notice there is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Act which is required to be disclosed under section 708A(6)(e) of the Act.

For the purpose of ASX Listing Rule 15.5, the Managing Director has authorised for this announcement to be released.

Yours sincerely



Julia Beckett
COMPANY SECRETARY